

Cleansing Notice

Notification under s 708A(5)(e) of the Corporations Act

4DMedical Limited ACN 161 684 831 (ASX: 4DX) (**Company**) advises that it has issued 834,103 fully paid ordinary shares (**New Shares**) pursuant to the option underwriting agreement (**Underwriting Agreement**) entered into with Bell Potter Securities Limited (**Underwriter**) to fully underwrite the exercise of the 4DXO listed options on issue, which expired on 31 December 2025, as announced to the ASX on Friday, 12 December 2025.

In accordance with the Underwriting Agreement, the Company received applications for 834,103 New Shares from the Underwriter (or its nominees), being that number of 4DXO listed options which remained unexercised following their expiry date of 31 December 2025. The Company raised a total of approximately \$1.38 million (before costs) from the issue of the New Shares, at an issue price of \$1.365 per New Share.

This notice is given by the Company under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company hereby confirms that:

1. The New Shares were issued by the Company without disclosure to investors under Part 6D.2 of the Corporations Act on Monday, 12 January 2026.
2. The Company is providing this notice under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Corporations Act.
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act, which is required to be disclosed by the Company.

-ENDS-

Authorised by the 4DMedical Board of Directors.

Contacts

Corporate

Investor Relations

investor.relations@4dmedical.com

Administration

Company Secretary

companysecretary@4dmedical.com

Media Enquiries

Julia Maguire

julia#thecapitalnetwork.com.au

Melbourne

Level 7 Melbourne Connect
700 Swanston Street
Carlton VIC 3053
Tel: +61 (3) 9545 5940

Los Angeles

21255 Burbank Boulevard
Suite 120
Woodland Hills CA 91367
Tel: +1 (818) 403-8490

4DMedical Limited
ABN: 31 161 684 831
Email: info@4DMedical.com
www.4DMedical.com



About 4DMedical

4DMedical Limited (ASX:4DX) is a global medical technology company revolutionising respiratory care with advanced imaging and artificial intelligence. Its patented **XV Technology®** transforms standard scans into rich, functional insights that allow physicians to detect, diagnose, and monitor lung disease earlier and with greater precision.

4DMedical's expanding software portfolio includes the FDA-cleared **XV Lung Ventilation Analysis Software (XV LVAS®)**, **CT LVAS™**, and the ground-breaking **CT:VQ™** solution designed to set new benchmarks in cardiothoracic imaging by combining ventilation and perfusion analysis.

Delivered seamlessly through a Software-as-a-Service (SaaS) model, 4DMedical's solutions integrate into existing hospital infrastructure, enhancing physician productivity and enabling more personalised patient care. With the addition of advanced AI capabilities from its 2023 acquisition of Imbio, 4DMedical continues to push the boundaries of medical imaging to redefine how respiratory disease is understood and treated worldwide.

Learn more at www.4dmedical.com.