



Announcement Summary

Entity name

IMUGENE LIMITED

Announcement Type

New announcement

Date of this announcement

Monday January 12, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
IMUAAJ	OPTION EXPIRING 18-SEP-2026 EX \$6.392	113,971	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	05/01/2026
IMUAAK	OPTION EXPIRING 30-SEP-2026 EX \$8.16	156,848	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	05/01/2026
IMUAAAL	OPTION EXPIRING 03-JAN-2027 EX \$4.828	15,016	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	05/01/2026
IMUAAAG	OPTION EXPIRING 30-JUN-2026 EX \$10.404	283,629	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	05/01/2026
IMUAAA	OPTION EXPIRING 01-FEB-2026 EX \$13.60	29,412	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	05/01/2026
IMUAAAN	RESTRICTED STOCK UNITS	808,712	Expiry of option or other convertible security without exercise or conversion	05/01/2026
IMUAAAP	OPTION EXPIRING 13-SEP-2028 EX \$2.278	98,040	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	05/01/2026



Refer to next page for full details of the announcement

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Part 1 - Announcement Details

1.1 Name of +Entity

IMUGENE LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

99009179551

1.3 ASX issuer code

IMU

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/1/2026



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

IMUAA : RESTRICTED STOCK UNITS

Unquoted +equity securities that have ceased

Number of securities that have ceased

808,712

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

Is the entity paying any consideration for the cessation?

5/1/2026

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

IMUAAA : OPTION EXPIRING 01-FEB-2026 EX \$13.60

Unquoted +equity securities that have ceased

Number of securities that have ceased

29,412

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

5/1/2026

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

IMUAAAG : OPTION EXPIRING 30-JUN-2026 EX \$10.404

Unquoted +equity securities that have ceased

Number of securities that have ceased

283,629

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Is the entity paying any consideration for the cessation?



Date of cessation No

5/1/2026

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

IMUAAJ : OPTION EXPIRING 18-SEP-2026 EX \$6.392

Unquoted +equity securities that have ceased

Number of securities that have ceased

113,971

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation **Is the entity paying any consideration for the cessation?**

5/1/2026 No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

IMUAAK : OPTION EXPIRING 30-SEP-2026 EX \$8.16

Unquoted +equity securities that have ceased

Number of securities that have ceased

156,848

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation **Is the entity paying any consideration for the cessation?**

5/1/2026 No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

IMUAAAL : OPTION EXPIRING 03-JAN-2027 EX \$4.828

Unquoted +equity securities that have ceased

Number of securities that have ceased

15,016



Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

5/1/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

IMUAAP : OPTION EXPIRING 13-SEP-2028 EX \$2.278

Unquoted +equity securities that have ceased

Number of securities that have ceased

98,040

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

5/1/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMU : ORDINARY FULLY PAID	318,043,393
IMUOE : OPTION EXPIRING 31-AUG-2026	21,698,915
IMUO : OPTION EXPIRING 30-MAR-2026	56,679,180

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMUAAJ : OPTION EXPIRING 18-SEP-2026 EX \$6.392	0
IMUAAK : OPTION EXPIRING 30-SEP-2026 EX \$8.16	235,306
IMUAA : WARRANTS	7,812,500
IMUAAF : OPTION EXPIRING 31-MAR-2026 EX \$11.22	5,882,353
IMUAAD : OPTION EXPIRING 30-JUN-2026 EX \$6.12	44,118
IMUAAE : OPTION EXPIRING 01-JUL-2026 EX \$6.392	45,294
IMUAAAL : OPTION EXPIRING 03-JAN-2027 EX \$4.828	0
IMUAAAM : OPTION EXPIRING 09-JAN-2027 EX \$5.236	17,779
IMUAAAG : OPTION EXPIRING 30-JUN-2026 EX \$10.404	810,951
IMUAAAH : OPTION EXPIRING 29-SEP-2026 EX \$6.256	50,001
IMUAAAI : OPTION EXPIRING 14-DEC-2026 EX \$13.60	88,235
IMUAAA : OPTION EXPIRING 01-FEB-2026 EX \$13.60	0



IMUAAN : RESTRICTED STOCK UNITS	3,245,028
IMUAAO : PERFORMANCE RIGHTS AWARD	1,974,813
IMUAAP : OPTION EXPIRING 13-SEP-2028 EX \$2.278	235,295
IMUAAQ : OPTION EXPIRING 13-SEP-2028 EX \$3.094	352,942
IMUAAR : CONVERTIBLE NOTES	200
IMUAAS : WARRANTS EXPIRING 24-JAN-2030 EX \$0.33	15,479,877

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.