



Announcement Summary

Entity name

SKS TECHNOLOGIES GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday January 13, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SKS	ORDINARY FULLY PAID	612,501	12/01/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

SKS TECHNOLOGIES GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

004554929

**1.3 ASX issuer code**

SKS

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

13/1/2026



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-Jan-2026 15:15	New - Proposed issue of securities - SKS	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SKS : ORDINARY FULLY PAID

Issue date

12/1/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

---

**Number of +securities to be quoted**

612,501

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Share component as consideration for the acquisition of business of Delta Elcom Pty Ltd as announced to ASX 12th January 2026 Completion of Acquisition of Delta Elcom

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

2,000,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

306,250 Ordinary shares escrowed for 12 months 12 Jan 2027  
306,251 Ordinary shares escrowed for 24 months 12 Jan 2028



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
SKS : ORDINARY FULLY PAID	115,320,809

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
SKSAM : PERFORMANCE RIGHTS	244,736