

Notice under section 708A(5)(e) of the Corporations Act 2001 – Cleansing Statement

Overview

SYDNEY, AUSTRALIA – 13 January 2026 – RocketBoots Limited (ASX:ROC) (**RocketBoots** or the **Company**) advises it has issued a total of 24,000,000 fully paid ordinary shares in the capital of the Company (**Shares**), as a placement to new and existing shareholders disclosed to the ASX on 24 December 2025 (\$7M Placement to Accelerate International Expansion) and 13 January 2026 (Amendment to A\$7M Placement).

The Corporations Act (**Act**) 2001 restricts the on-sale of securities issued without disclosure unless the sale is exempt under 708 or 708A of the Act. By giving this notice, the on sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

Notice under the Corporations Act 2001 (section 708A(5)(e))

RocketBoots Limited has issued and allotted 24,000,000 fully paid ordinary shares as outlined in the Appendix 2A dated 13 January 2026. Accordingly, the Company gives notice under section 708A(5)(e)(i) of the Act that:

1. The abovementioned Shares were issued on 13 January 2026 without disclosure to investors under Part 6D.2 of the Act;
2. As at the date of this notice, RocketBoots has complied with the provisions of Chapter 2M of the Act as they apply to RocketBoots and with section 674 and 674A of the Act, and;
3. As at the date of this notice, there is no information to be disclosed which is “excluded information” as defined in subsection 708A(7) or (8) of the Act.

Authorised for Release

This announcement has been authorised for release by the Board of RocketBoots Limited.

ENDS

For further information, please contact:
Investor Relations – RocketBoots Limited
Email: investors@rocketboots.com.au

About RocketBoots

RocketBoots mission is to empower the world's largest retailers & banks to run their large networks of stores & branches with less OpEx & loss while improving service, sales & loyalty. RocketBoots unlocks this opportunity by transforming video into performance improvement using AI, cloud computing, simulation, and advanced analytics.

RocketBoots core AI enabled software product offerings are:

Adaptive Loss Prevention

Prevent loss at self-checkout & Registers without adding needless friction.

Workforce & CX Optimisation

In-person checkout optimisation for loyalty-focused retailer

Branch Value Optimisation

Face-to-face branch management for a digital-first world

