

14 January 2026

ASX RELEASE

ASX: KYP

Continued strong growth in Kinatico's SaaS revenue

Flash highlights

- Q2FY26 SaaS revenue of **\$4.9m** (up **\$1.5m** or **42%** on prior corresponding period (pcp)), representing **58%** of total revenue (**46% pcp**) with annualised SaaS revenue of **\$19.7m** on the basis of Q2FY26 run rate
- H1FY26 total revenue of **\$17.6m** (up **\$2.0m** or **13%** on pcp)
- Kinatico's H1FY26 closing cash and cash equivalents balance was **\$10.4m** (up **\$0.6m** on pcp)
- H1FY26 SaaS revenue of **\$9.7m** (up **\$3.2m** or **49%** on (pcp)

Leading Australian "Know Your People" RegTech company, Kinatico Limited (ASX: KYP) (Company or Kinatico) is pleased to provide the following unaudited flash results for the first half of the 2026 financial year.

Kinatico CEO Michael Ivanchenko said: "Annualised SaaS revenue has grown 42% to \$19.7m, with SaaS now representing 58% of quarterly revenue. This is clear evidence of the success of our strategy. At the same time, we have launched our new solution, Kinatico Compliance continues to resonate with SMEs and also large enterprise. The combination of the ongoing operational performance and the addition of our new solution gives confidence that we are well positioned for continued momentum. Disciplined execution, while remaining cash accretive reflects the operational leverage emerging in the business. To the Kinatico team—thank you for your continued commitment to our customers and delivery of our common goals. These results are yours."

-ENDS-

This announcement was authorised by the Disclosure Committee of Kinatico Ltd.



For further information, please contact:

Michael Ivanchenko
Chief Executive Officer
investors@kinatico.com

About Kinatico Limited:

Kinatico Limited (ASX: KYP) is a leading provider of know your people solutions – comprising pre-employment screening, verification services and workforce compliance management – internationally.

Kinatico provides real-time workforce compliance management via its core software-as-a-service RegTech solution. By combining certifications and compliance data with business policy and legislative requirements, Kinatico enables scalable compliance monitoring spanning pre-employment to real-time requirements related to geo-location, roles and tasks applicable across a wide range of industries.

The company also provides a wide range of pre-employment checks via its CVCheck solution. This is delivered via its proprietary technology platform, which has over time evolved into a best-of-breed employment screening and verification offering with a track record of customer service excellence.

Kinatico continues to grow its position as the pre-eminent background screening brand in Australasia and is planning its global expansion of its growing suite of RegTech solutions.

To learn more please visit: www.kinatico.com