

EGM Voting Results

Metgasco Ltd (ASX: MEL) (**Metgasco** or the **Company**) wishes to advise that in accordance with ASX Listing Rule 3.13.2 and section 251AA(2) of the *Corporations Act 2001* (Cth), the result of the resolution, proxies received and votes cast for the extraordinary general meeting held today (**EGM**) are set out in the attached summary.

Metgasco refers to its previous announcements titled 'Sale of Assets of Metgasco' dated 18 November 2025 and 'Entry into Sale Agreement with Vintage' dated 12 December 2025, relating to the Company's proposed sale of its 25% non-operated interest in licences at the Odin Gas Field and Vali Gas Field to Vintage Energy Ltd pursuant to a Petroleum Title Sale Agreement (**Sale Agreement**) dated 12 December 2025 (**Proposed Transaction**).

The Company confirms that the passing of the resolution at today's EGM satisfies the Metgasco shareholder approval condition precedent under the Sale Agreement.

Metgasco is continuing to work towards satisfaction of other conditions precedent under the Sale Agreement, including obtaining all necessary ministerial consents and third-party consents in relation to assignment of material contracts.

Metgasco will provide shareholders with further updates in relation to completion of the Proposed Transaction as required in due course.

This ASX announcement was approved and authorised for release by the Board.

For further information contact:

Ken Aitken
Managing Director
+ 61 8 9463 2463
ken.aitken@metgasco.com.au

Metgasco Ltd (ACN 088 196 383)
Level 3, 88 William Street Perth WA 6000
Tel:+61 8 9463 2463
info@metgasco.com.au
www.metgasco.com.au

METGASCO LTD

EXTRAORDINARY GENERAL MEETING
Wednesday, 14 January, 2026

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Total votes cast in the poll (where applicable)			
No	Short Description	Strike Y/N/NA	For	Against	Discretionary (OpenVotes)	Abstain	For	Against	Abstain **	Result
1	DISPOSAL OF MAIN UNDERTAKING	NA	11,312,829 98.62%	63,307 0.55%	95,108 0.83%	130,000	11,407,937 99.45%	63,307 0.55%	130,000	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item