



Announcement Summary

Entity name
RENERVE LIMITED

Date of this announcement
Thursday January 15, 2026

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Options	26,666,667	15/01/2026
New class - code to be confirmed	Unquoted Options	4,000,000	15/01/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RENERVE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

614848216

1.3 ASX issuer code

RNV

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/1/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Nov-2025 09:46	New - Proposed issue of securities - RNV	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

15/1/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

26,666,667

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options approved by shareholders at the company's general meeting held on 5 January 2026 as part of its recent placement.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

15/1/2026

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

4,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Lead manager options approved by shareholders at the company's general meeting held on 5 January 2026 as part of its recent placement.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unquoted Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

15/1/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03032343-6A1301172&v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.18000000

Expiry date

15/1/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RNV : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

26,666,667

ASX +security code

New class - code to be confirmed

+Security description

Unquoted Options

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

15/1/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03032343-6A1301172&v=undefined>

Options Details

+Security currency**Exercise price****Expiry date**

AUD - Australian Dollar

AUD 0.24000000

15/1/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RNV : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

4,000,000



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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RNV : ORDINARY FULLY PAID	132,402,578

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RNVAS : OPTION EXPIRING 24-OCT-2030 EX \$0.20	123,334
RNVAT : OPTION EXPIRING 24-OCT-2030 EX \$0.25	173,333
RNVAU : OPTION EXPIRING 24-OCT-2028 EX \$0.25	100,000
RNVAV : OPTION EXPIRING 24-OCT-2030 EX \$0.30	273,333
RNVAW : OPTION EXPIRING 24-OCT-2028 EX \$0.30	100,000
RNVAY : OPTION EXPIRING 02-DEC-2030 EX \$0.20	1,613,079
RNVAZ : OPTION EXPIRING 02-DEC-2030 EX \$0.25	538,232
RNVAAA : OPTION EXPIRING 02-DEC-2030 EX \$0.30	1,944,907
RNVAAAB : OPTION EXPIRING 02-DEC-2030 EX \$0.40	640,296
RNVAAC : OPTION EXPIRING 02-DEC-2030 EX \$0.60	772,012
RNVAA : ORDINARY FULLY PAID RESTRICTED	300,000
RNVAB : ORDINARY FULLY PAID RESTRICTED	272,725
RNVAC : ORDINARY FULLY PAID RESTRICTED	572,725
RNVAD : ORDINARY FULLY PAID RESTRICTED	150,000
RNVAE : ORDINARY FULLY PAID RESTRICTED	505,121



RNVAF : ORDINARY FULLY PAID RESTRICTED	31,255,716
RNVAG : OPTION EXPIRING 22-NOV-2027 RESTRICTED	2,951,595
RNVAJ : OPTION EXPIRING 15-JUN-2026 EX \$0.35	250,000
RNVAK : OPTION EXPIRING 15-JUN-2026 EX \$0.50	250,000
RNVAL : OPTION EXPIRING 17-APR-2028 EX \$0.25	100,000
RNVAM : OPTION EXPIRING 01-JUL-2029 EX \$0.35	150,000
RNVAN : OPTION EXPIRING 11-SEP-2029 EX \$0.35	600,000
RNVAR : OPTION EXPIRING 01-FEB-2030 EX \$0.30	100,000
RNVAQ : OPTION EXPIRING 01-FEB-2030 EX \$0.20	100,000
RNVAP : OPTION EXPIRING 01-FEB-2030 EX \$0.15	100,000
RNVAO : OPTION EXPIRING 01-FEB-2030 EX \$0.12	100,000
New class - code to be confirmed : Unquoted Options	26,666,667
New class - code to be confirmed : Unquoted Options	4,000,000