



Not for release to US wire services or distribution in the United States

Section 708A Cleansing Notice

Ausgold Limited (ASX: AUC) ('Ausgold' or 'Company') advises that this notice is given under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**):

The Company has issued 37,500,000 fully paid ordinary shares (**Shares**) to new and existing professional and sophisticated investors at an issue price of \$0.80 (80 cents) per Share on 16 January 2026 under the placement as previously announced on 19 November 2025.

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) the Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- (c) as at the date of this notice the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - ii. and sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed pursuant to section 708A(6)(e).

The Board of Directors of Ausgold Limited approved this announcement for release to the ASX.

For further information please visit Ausgold's website or contact:

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