



Announcement Summary

Entity name

SOUTH HARZ POTASH LTD

Date of this announcement

Friday January 16, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options ex \$0.058 exp 13 Jan 2030	458,000	16/01/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SOUTH HARZ POTASH LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

153414852

1.3 ASX issuer code

SHP

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/1/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Jan-2026 10:35	New - Proposed issue of securities - SHP	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

16/1/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

458,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as part of T&C for appointment as a director



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options ex \$0.058 exp 13 Jan 2030

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

16/1/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://southharzpotash.com/investors/asx-announcements/>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.05800000

Expiry date

13/1/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SHP : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

458,000



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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SHP : ORDINARY FULLY PAID	131,723,242

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SHPAAC : OPTION EXPIRING 10-AUG-2026 EX \$1.20	1,706,823
SHPAD : OPTION EXPIRING 19-JUN-2029 EX \$0.09	333,333
SHPAS : OPTION EXPIRING 30-MAR-2027 EX \$2.409	158,799
SHPAAF : OPTION EXPIRING 24-NOV-2026 EX \$1.20	91,667
SHPAAL : OPTION EXPIRING 20-AUG-2027 EX \$0.09	41,567,146
SHPAAD : OPTION EXPIRING 21-AUG-2027 EX \$0.96	66,667
SHPAAJ : PERFORMANCE RIGHTS	2,883,334
SHPAAA : OPTION EXPIRING 01-JAN-2028 EX \$0.99	200,000
SHPaab : OPTION EXPIRING 01-JAN-2028 EX \$1.32	200,000
SHPAK : OPTION EXPIRING 27-MAY-2026 EX \$3.045	307,107
SHPAAE : OPTION EXPIRING 31-OCT-2028 EX \$0.84	1,887,668
SHPAAK : OPTION EXPIRING 31-JUL-2027 EX \$0.09	8,089,271
SHPAAI : OPTION EXPIRING 21-DEC-2026 EX \$1.20	233,333
SHPAAH : OPTION EXPIRING 19-DEC-2026 EX \$1.20	550,010
SHPAAM : OPTION EXPIRING 01-DEC-2027 EX \$0.09	777,778



SHPAP : OPTION EXPIRING 05-AUG-2026 EX \$2.2665	12,805
SHPAW : OPTION EXPIRING 31-OCT-2027 EX \$1.635	133,333
SHPAX : OPTION EXPIRING 31-OCT-2027 EX \$2.04	133,333
SHPAY : OPTION EXPIRING 30-SEP-2027 EX \$1.80	187,866
SHPAZ : OPTION EXPIRING 10-NOV-2027 EX \$2.25	308,201
SHPAT : OPTION EXPIRING 17-OCT-2026 EX \$1.845	66,667
SHPAU : OPTION EXPIRING 31-OCT-2027 EX \$0.825	133,333
SHPAV : OPTION EXPIRING 31-OCT-2027 EX \$1.23	133,333
New class - code to be confirmed : Unlisted options ex \$0.058 exp 13 Jan 2030	458,000