



## Announcement Summary

### Entity name

NEW MURCHISON GOLD LIMITED

### Date of this announcement

Friday January 16, 2026

### The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
NMGAAD	PERFORMANCE RIGHTS	1,162,046	15/01/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

NEW MURCHISON GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

085782994

**1.3 ASX issuer code**

NMG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

16/1/2026



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code and description**

NMGAAD : PERFORMANCE RIGHTS

**Date the +securities the subject of this notification were issued**

15/1/2026

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://api.investi.com.au/api/announcements/nmg/74616ff6-1ac.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

New Murchison Gold Limited Employee Incentive Scheme approved by Shareholders at the General Meeting held 15 August 2025. The above URL provides a link to that notice of meeting. The relevant information is available at Resolution 10 with Schedule 5 setting out the key terms. These performance rights have been issued to employees (excluding KMP). The rights expire in December 2026.

**Issue details**

**Number of +securities**

1,162,046



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
NMG : ORDINARY FULLY PAID	10,822,241,595

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
NMGAH : OPTION EXPIRING 28-FEB-2027 EX \$0.0087	40,000,000
NMGAII : OPTION EXPIRING 05-MAY-2028 EX \$0.0236	20,000,000
NMGAAH : OPTION EXPIRING 21-OCT-2026 EX \$0.012	15,000,000
NMGAAD : PERFORMANCE RIGHTS	343,939,771
NMGAEE : OPTION EXPIRING 27-MAR-2028 EX \$0.006	64,458,205
NMGAJJ : OPTION EXPIRING 15-AUG-2028 EX \$0.0259	40,000,000
NMGAE : OPTION EXPIRING 01-MAR-2026 EX \$0.037	12,000,000
NMGAAB : OPTION EXPIRING 28-FEB-2026 EX \$0.0045	30,000,000



Part 5 - Other Listing Rule requirements

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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