



Announcement Summary

Entity name

ALICANTO MINERALS LIMITED

Applicable security for the reorganisation

AQI	ORDINARY FULLY PAID
AQIAAK	PERFORMANCE RIGHTS
AQIAAM	OPTION EXPIRING 28-FEB-2028 EX \$0.058

Announcement Type

New Announcement

Date of this announcement

16/1/2026

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

3/2/2026

Record Date

4/2/2026

Issue Date

11/2/2026

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ALICANTO MINERALS LIMITED

1.2 Registered Number Type

ACN

Registration Number

149126858

1.3 ASX issuer code

AQI

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/1/2026

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

AQI

ORDINARY FULLY PAID

AQIAAK

PERFORMANCE RIGHTS

AQIAAM

OPTION EXPIRING 28-FEB-2028 EX \$0.058

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition

Date for determination

Is the date estimated or actual?

Approval received/condition met?

+Security holder approval

30/1/2026

Actual

Comments



Part 3 - Consolidation or split timetable and details

3.1 +Record date

4/2/2026

3.2 Date of +security holder meeting

30/1/2026

3.2a Effective date of consolidation or split

30/1/2026

3.3 Last day for trading in the pre consolidation or split +securities

2/2/2026

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

3/2/2026

3.5 Record date

4/2/2026

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

5/2/2026

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

11/2/2026

3.8 Trading starts on a normal T+2 basis

12/2/2026

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

16/2/2026

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

12

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number



Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
AQI	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	1,160,334,969	96,694,581	Estimated
ASX +Security Code	ASX +Security Description		
AQIAAK	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	299,650,000	24,970,834	Estimated
ASX +Security Code	ASX +Security Description		
AQIAAM	OPTION EXPIRING 28-FEB-2028 EX \$0.058		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	15,000,000	1,250,000	Actual

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
AQIAAK	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
AQIAAM	OPTION EXPIRING 28-FEB-2028 EX \$0.058	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.05800000	0.69600000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Refer to the Company's announcement dated 19 December 2025 and the notice of meeting released on 31 December 2025.

6.2 Additional information for inclusion in the Announcement Summary



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