



## Announcement Summary

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### **Entity name**

ALICANTO MINERALS LIMITED

### **Applicable security for the reorganisation**

AQI	ORDINARY FULLY PAID
AQIAAK	PERFORMANCE RIGHTS
AQIAAM	OPTION EXPIRING 28-FEB-2028 EX \$0.058

### **Announcement Type**

New Announcement

### **Date of this announcement**

16/1/2026

### **Reorganisation type**

Security consolidation

### **Trading in the post consolidation or split +securities commences on a deferred settlement basis**

3/2/2026

### **Record Date**

4/2/2026

### **Issue Date**

11/2/2026

### **Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

ALICANTO MINERALS LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

149126858

**1.3 ASX issuer code**

AQI

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

16/1/2026

**1.6 Securities affected by the consolidation or split**

ASX +Security Code	ASX +Security Description
AQI	ORDINARY FULLY PAID
AQIAAK	PERFORMANCE RIGHTS
AQIAAM	OPTION EXPIRING 28-FEB-2028 EX \$0.058

### Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	30/1/2026	Actual	

**Comments**



Part 3 - Consolidation or split timetable and details

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**3.1 +Record date**

4/2/2026

**3.2 Date of +security holder meeting**

30/1/2026

**3.2a Effective date of consolidation or split**

30/1/2026

**3.3 Last day for trading in the pre consolidation or split +securities**

2/2/2026

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

3/2/2026

**3.5 Record date**

4/2/2026

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

5/2/2026

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

11/2/2026

**3.8 Trading starts on a normal T+2 basis**

12/2/2026

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

16/2/2026

Part 4 - Event type and details

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**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

12

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number



## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
AQI	ORDINARY FULLY PAID		
Quoted/unquoted	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	1,160,334,969	96,694,581	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
AQIAAK	PERFORMANCE RIGHTS		
Quoted/unquoted	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	299,650,000	24,970,834	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
AQIAAM	OPTION EXPIRING 28-FEB-2028 EX \$0.058		
Quoted/unquoted	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	15,000,000	1,250,000	Actual

**5.2 Exercise price of options**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
AQIAAK	PERFORMANCE RIGHTS		
Quoted/unquoted	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>	
Unquoted	0.00000000	0.00000000	
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
AQIAAM	OPTION EXPIRING 28-FEB-2028 EX \$0.058		
Quoted/unquoted	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>	
Unquoted	0.05800000	0.69600000	

## Part 6 - Further information

**6.1 Further information relating to the consolidation or split**

Refer to the Company's announcement dated 19 December 2025 and the notice of meeting released on 31 December 2025.

**6.2 Additional information for inclusion in the Announcement Summary**



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