

Issue of Shares and Cleansing Notice

Alicanto Minerals Limited (ASX: AQI) (**Company**) advises that it has issued a total of 118,750,000 fully paid ordinary shares (**Shares**) today on conversion of an equivalent number of vested performance rights held by Directors, employees and consultants under the Company's Employee Securities Incentive Plan.

Cleansing Notice

The Company issued the Shares without disclosure to investors under section 708A(5) of the *Corporations Act 2001* (Cth) ("Act"). With reference to the Shares issued, in accordance with section 708A(6) of the Act, the Company gives notice under paragraph 708A(5)(e) of the Act that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act, and
2. as at the date of this notice:
 - (a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - (b) the Company has complied with sections 674 and 674A of the Act; and
 - (c) there is no excluded information within the meaning of sections 708A(7) or 708A(8) of the Act, which is required to be disclosed under section 708A(6)(e) of the Act.

Authorised for release by the Board.

Raymond Shorrocks

Interim Executive Chair
Alicanto Minerals Limited

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