



## Announcement Summary

**Entity name**

NORFOLK METALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday January 16, 2026

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NFL	ORDINARY FULLY PAID	20,000,000	16/01/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

NORFOLK METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

652438385

**1.3 ASX issuer code**

NFL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

16/1/2026

For personal use only



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and  
Time

14-Jan-2026 09:59

Announcement Title

New - Proposed issue of securities -  
NFL

**Selected Appendix 3B to submit quotation  
request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

1,000,000 ordinary shares, 23,000,000 unquoted options.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

NFL : ORDINARY FULLY PAID

**Issue date**

16/1/2026

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

---

**Number of +securities to be quoted**

20,000,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.1000000

**Any other information the entity wishes to provide about the +securities to be quoted**

For personal use only



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
NFL : ORDINARY FULLY PAID	100,801,141
NFLO : OPTION EXPIRING 29-JUN-2026	10,999,808

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
NFLAI : OPTION EXPIRING 29-NOV-2026 EX \$0.30	1,490,000
NFLAN : OPTION EXPIRING 28-SEP-2028 EX \$0.20	5,600,000
NFLAO : PERFORMANCE RIGHTS	3,600,000
NFLAK : OPTION EXPIRING 12-JUN-2028 EX \$0.20	500,000
NFLAD : OPTION EXPIRING 10-OCT-2026 EX \$0.25	2,900,000
NFLAF : OPTION EXPIRING 18-NOV-2026 EX \$0.25	2,500,000
NFLAG : OPTION EXPIRING 14-MAR-2027 EX \$0.25	3,100,000