

19 January 2026

ASX: EHL ('EMECO' OR 'THE COMPANY')

Redemption of \$250m Australian Medium Term Notes

Emeco Holdings Limited (ASX: EHL), a leading provider of equipment rentals and rebuild and maintenance services to the mining sector, is pleased to announce the redemption of its \$250 million Australian Medium Term Notes (**AMTN**) which were due to mature in July 2026.

The early redemption was fully funded by the Company's new 5 year A\$355 million revolving syndicated debt facility concluded in November 2025. The new facility matures in December 2030 and provides Emeco with enhanced funding capability to support its core rental and equipment maintenance businesses, whilst also providing flexibility for future growth. The facility also offers improved terms and pricing on the redeemed AMTN.

Ian Testrow, Managing Director and Chief Executive Officer of Emeco stated: "The early redemption of Emeco's Medium Term Notes allows us to take advantage of the improved terms and pricing offered by our new syndicated debt facility sooner, without impacting our overall net debt which remains unchanged. The redemption of the AMTN is the final stage of our debt refinancing process and provides a solid foundation to support Emeco's future growth."

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Investor enquiries

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This announcement was authorised to be provided to the ASX by Penny Young, Company Secretary of Emeco Holdings Limited