

20 January 2026

Cleansing Notice

Legacy Minerals Holdings Limited (**ASX: LGM**, “**LGM**”, “**the Company**”, or “**Legacy Minerals**”) advises that following the exercise of listed options, each with an exercise price of A\$0.205 and expiring on 22 January 2026 (ASX: LGMO), the Company issued one new fully paid ordinary share in the Company (“**New Share**”) for each LGMO exercised at an issue price of A\$0.205 per New Share as follows:

Date New Shares were Issued	Number of LGMO Listed Options Exercised	Number of New Shares Issued
13 January 2026	2,208,860	2,208,860
15 January 2026	3,866,184	3,866,184
16 January 2026	682,291	682,291
19 January 2026	3,618,992	3,618,992
20 January 2026	1,735,522	1,735,522
Total	12,111,849	12,111,849

The Company gives this notice pursuant to section 708A (5) of the *Corporations Act 2001* (Cth) (**Corporations Act**):

- 1) it has issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2) this notice is being given under section 708A (5) (e) of the Corporations Act;
- 3) as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) sections 674 and 674A of the Corporations Act; and
- 4) ‘excluded information’ of the type referred to in section 708A (7). The Company:
 - a) has received assays from its recent drilling at Mt Carrington, which are being processed and undergoing quality assurance and assessment with results expected to be finalised within two weeks, as per the Company’s ASX release dated 12 January 2026;
 - b) is currently drilling at Mt Carrington, with diamond drill core being processed and logged by the Company, including reviewing estimates of mineralization; and
 - c) is negotiating a broker mandate, which is presently incomplete, for the issue of New Shares under a proposed agreement to underwrite any shortfall on the exercise of the LGMO Listed Options; and
- 5) except as set out in this notice, as at the date of this notice there is no other information that is ‘excluded information’ of the type referred to in section 708A (7) of the Corporations Act that is required to be disclosed in accordance with section 708A (8) of the Corporations Act.

Approved by the CEO & Managing Director of Legacy Minerals Holdings Limited.

For more information:

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