



# Pointerra

Digital Twins  
Simply *faster*.

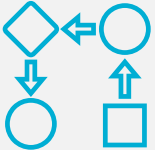
**December Quarter FY26  
Results Presentation &  
Appendix 4C Commentary**

21 January 2026

# Pointerra3D – Building Better Digital Twins to Manage the Physical World



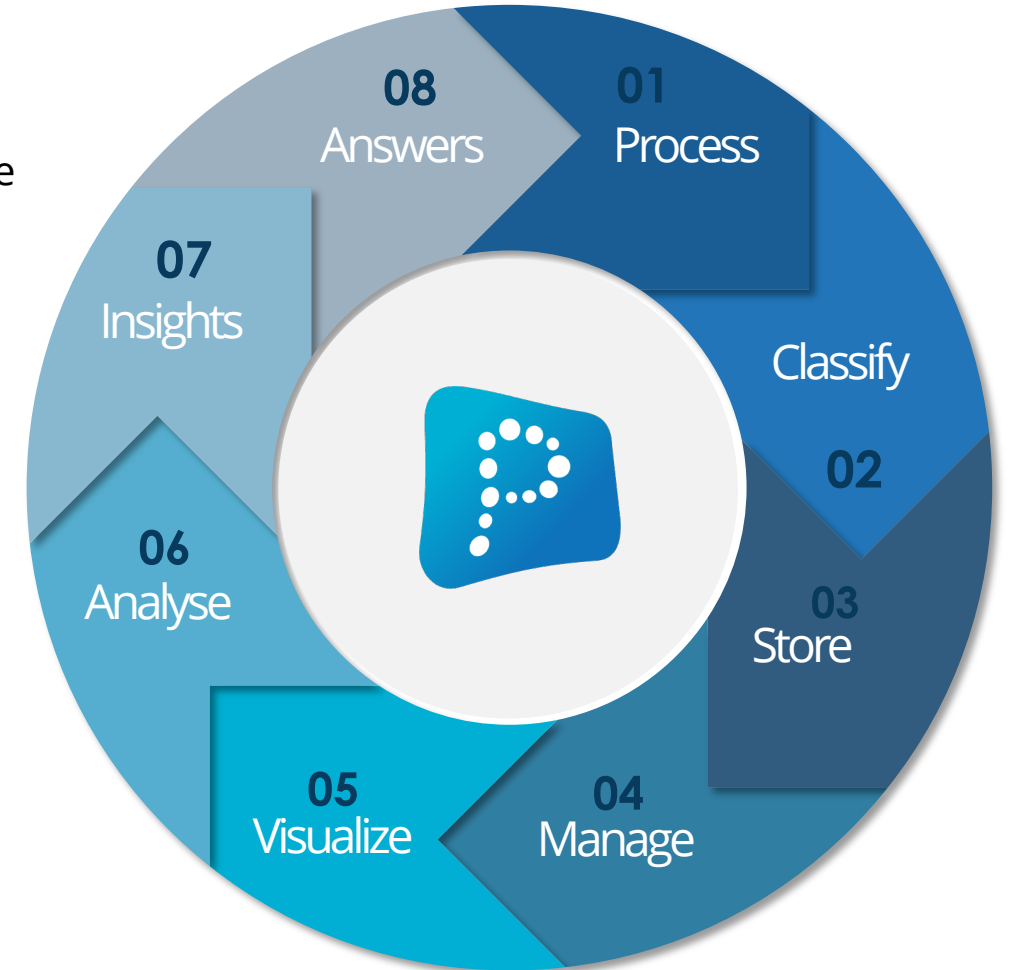
**Pointerra3D – the world's fastest true end-to-end digital twin solution**, leveraging proprietary patented algorithms and technology via an innovative and unique cloud subscription business model.



**Pointerra3D** helps customers **answer almost any physical asset management question**, solving numerous traditional 2D & 3D digital twin data workflow problems when seeking to plan, design, construct, own, operate, insure and regulate the physical world around us.



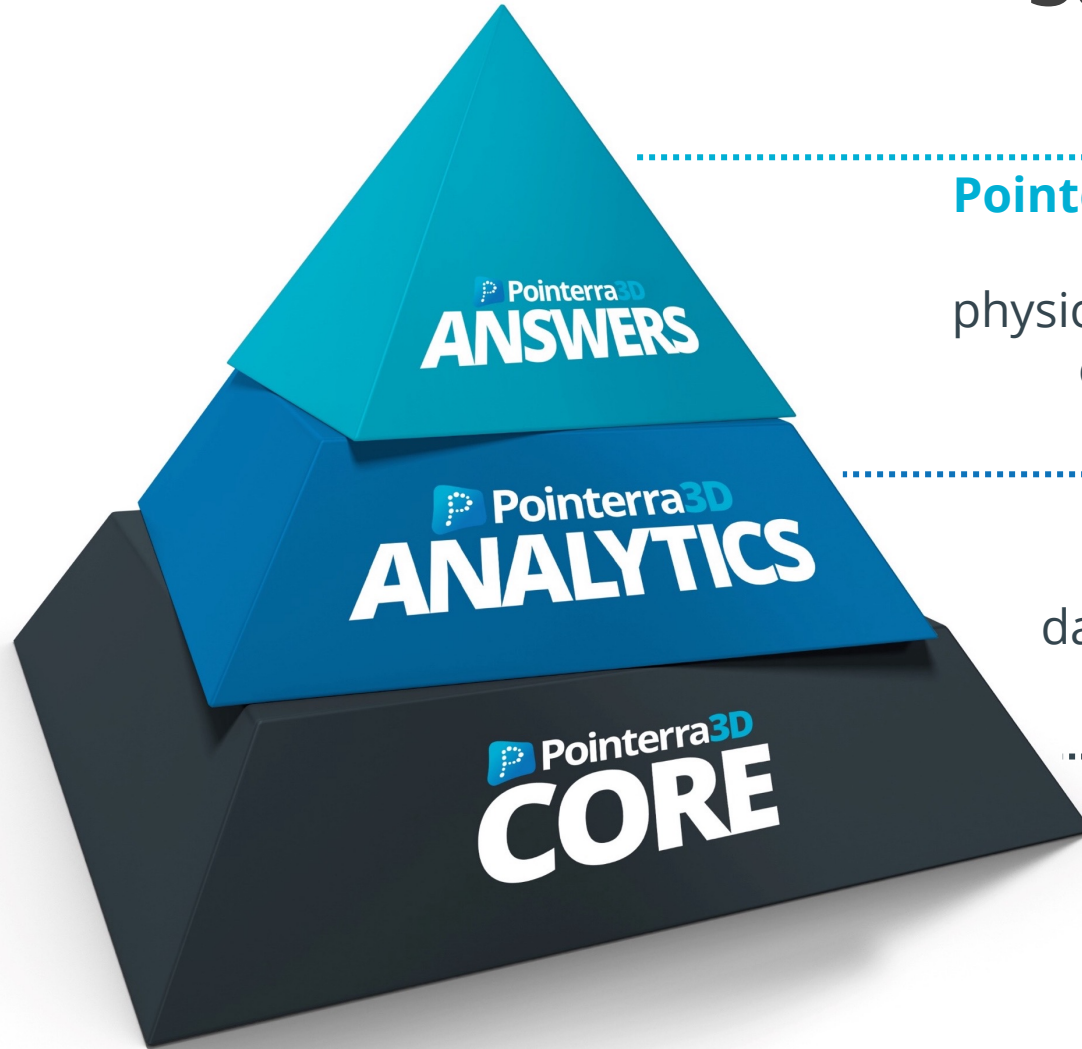
**Pointerra3D's** digital twin solution uses the cloud to store, processes, manages, analyses, extracts, visualises and shares the key insights from massive 2D & 3D datasets at **a level of speed, smarts and scale** that is unprecedented.





# Pointerra3D

## A Unique Digital Twin SaaS Business Model



**Pointerra3D ANSWERS** delivers predictive digital insights and definitive answers to complex physical asset management questions via simple, easy to use business intelligence interfaces.

**Pointerra3D ANALYTICS** uses AI enabled analytics to build digital twins from source data, enabling intelligent, dynamic analysis of physical assets.

**Pointerra3D CORE** is a cloud platform providing solutions to the most common 2D and 3D geospatial digital twin data workflow problems.



# Pointerra's Growth Strategy

Continue to work with Pointerra3D Core customers, prospects and partners **to identify clumsy and inefficient desktop digital twin workflows that can be migrated to the cloud**, building out Pointerra3D Analytics and Answers.

Leverage the Company's proven success in the electric power utility sector to **provide a definitive pathway for growth across other key regional target market sectors**, that each have enormous TAM's.

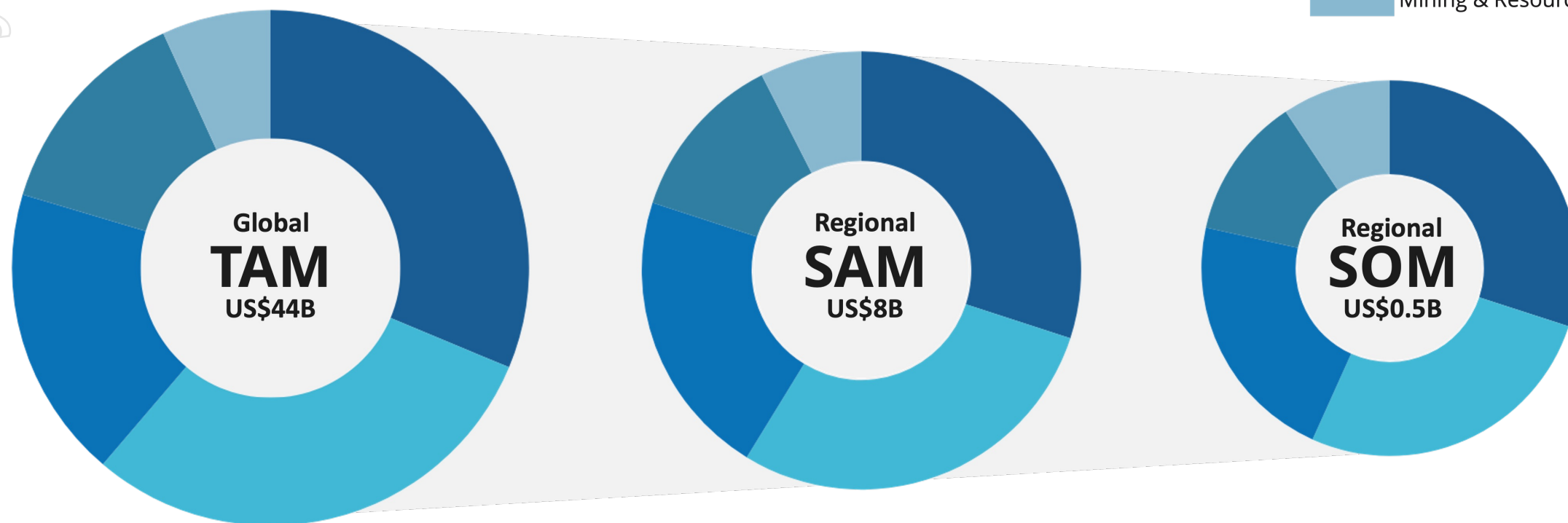
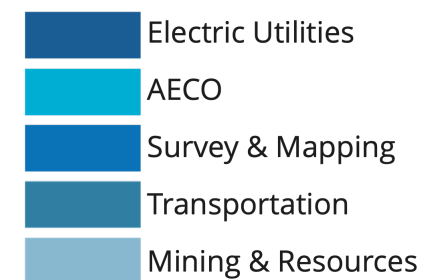
**Identify and on-board quality people in** platform, product and business development across Pointerra's six key target market sectors.

**Retain a disciplined focus on scaling sticky, recurring, high margin SaaS revenue and cashflow** so that the resulting operational leverage can drive sustainable profitability.



# Pointerra's Target Market Analysis

*An enormous global market for geospatial SaaS and existing desktop workflow disruption, with strong existing regional representation.*



**TAM** – Pointerra's Total (Global) Addressable Market = US\$44 Billion

**SAM** – Pointerra's (ASPAC/North America) Serviceable Addressable Market = US\$8 Billion

**SOM** – Pointerra's (ASPAC/North America) Serviceable Obtainable Market = US\$0.5 Billion

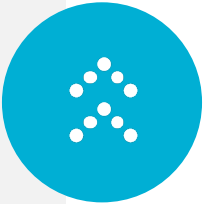


# Q2 FY26 Highlights – strong growth on Q1 FY26, with accelerating momentum expected from Q3 milestone invoicing activity

- The US\$2 million (A\$3 million) DOE GRACI program commenced in Q2, with significant invoicing milestones expected through the balance of FY26.
- Expanded the enterprise customer base with new Tier 1 onboardings in US energy utilities sector.
- New processing unit commercial model launched for the survey & mapping sector - helped grow customer expansion from Core into Analytics.
- Multiple Tier 1 & 2 customer acquisitions across the global natural resources sector.
- Progress in the Amazon yard mapping program dominated the AECO sector.
- Multiple new transport sector customers added in AUS and US markets.
- Substantial enhancements to Pointerra3D Core platform; improving usability, scalability, and operational flexibility as customer digital twin projects grow in complexity.

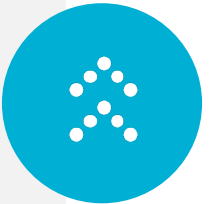
## Q2 Customer Receipts A\$2.6 million

*Compared to Q1 FY26 receipts of A\$2 million, increase of 30%. H1 customer receipts A\$4.6m, up from H2 FY25 total of A\$2.4m, increase of 92%*



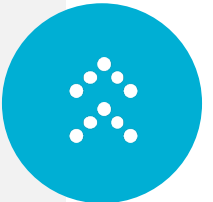
## Operating Cashflows +A\$0.5 million

*Material improvement over Q1 FY26 (-A\$0.3 million), resulting in positive operating cashflows (+A\$0.1 million) for H1 FY26.*



## Closing Cash Balance A\$2.0 million

*Cash position increased and is expected to improve during Q3 FY26 via positive cashflows from operations, underwritten by more than A\$2.5m in receivables and contracted work in hand as at 31 December 2025.*



# Market Sector Update – Survey & Mapping



Pointerra continued to build momentum in the global survey and mapping market during Q2, with pleasing commercial performance across both renewals and new customer acquisition. In addition to the previously announced pricing adjustments, most renewals included uplifts in either user licenses or data storage.

New subscription growth was driven by increasing adoption among small survey firms and UAV operators, validating Pointerra's strategy offering lower barriers to entry through its Digital Surveyor package, with Pointerra3D's latest photogrammetry engine of particular interest. This segment continues to represent a scalable pipeline for ARR expansion as smaller operators digitise workflows and seek cost-efficient, cloud-native platforms.

During the quarter, the Company also finalised an updated commercial model for its industry-leading analytics suite. Customers with a Core subscription can now purchase bundles of Processing Units to draw down against a wide array of platform analytics, including photogrammetry processing, lidar classification, feature extraction, change/clash detection, and more. The model mirrors SaaS best-practice consumption-driven models adopted by many of the major cloud providers to provide scalable, transparent pricing for existing and new customers alike.

Overall, Q2 performance highlights strengthening customer retention, deeper platform penetration within existing accounts, and continued traction in the long-tail survey and UAV market, positioning Pointerra well for sustained growth in the second half of the year.





# Market Sector Update – Power & Water Utilities

Pointerra delivered solid progress in the US Energy Utility sector during Q2, driven by high-quality renewals, expanded multi-year commitments, and increased market engagement.

Of significance, Pointerra secured a definitive agreement with Georgia Power Company (GPC), part of the large US energy utility Southern Company, to perform work under the US\$2M GRACI (Grid Resilience Analysis and Climate Change Impacts) grant award previously announced in 2024. The engagement with GPC is underway and will deliver material revenue for Pointerra throughout calendar 2026. Importantly, the GRACI program establishes a new partnership with Baringa, a large global management consulting firm that specializes in the energy utilities resiliency market.

Key sector renewals included a leading North American vegetation management contractor converting to a full 12-month upfront commitment, and a multi-year storage and user uplift with a major US energy utility. A second global vegetation management contractor extended their subscription and committed to adopting Pointerra3D's full suite of utility digital twin analytics for internal production workflows, deepening platform integration and improving long-term revenue visibility for the Company.

During the quarter, Pointerra progressed a major enterprise cloud solution RFP with an existing customer, which is one of Australia's largest electric utility providers. The opportunity represents the culmination of several years of business development efforts and multiple paid proof-of-concept engagements that validated Pointerra3D's capability and scalability for an enterprise-wide substation digitisation and management digital twin solution. The multi-year nature and expected scale of the investment required a formal procurement process, and Pointerra's response is now under evaluation. The process remains on track for announcement by the end of Q3. A successful outcome positions the Company to not only deliver a foundational digital twin platform across the utility's substation network but to also expand into their overhead assets.

New growth was led by a significant multi-year Pointerra3D Core platform commitment from a major West Coast US investor-owned utility, reinforcing Pointerra's position as a foundational digital twin and analytics platform in the sector. The customer's investment was cemented through the purchase of Teledyne Optech's Galaxy onboard bundle, marking the first such implementation since the announcement of the Pointerra/Teledyne partnership in February 2025. The landmark implementation represents a lighthouse customer that is expected to drive further global adoption across the electric utility and aligned linear infrastructure asset sectors.





# Market Sector Update – Mining, Oil & Gas



The Company continues to gain momentum across mining and energy markets, supported by expanding Tier 1 and Tier 2 engagement, and a growing reputation for operationally driven, digital twin solutions.

The Company's major hazard management paid pilot with a Tier 1 miner has progressed well and continues to generate strong industry interest, accelerating discussions with other operators around enterprise adoption. Internal structural changes at the customer will result in the pilot's completion expected during Q3. The success of the pilot has resulted in further scope expansion through the incorporation of closure management workflow tools into the broader hazard management solution, strengthening the value proposition and supporting the global roll-out plan targeted for 2026.

The previously documented paid Proof of Concept (PoC) with a Tier 1 upstream oil and gas operator successfully completed in the quarter. The engagement demonstrated the automation of inspection workflows using remote sensing data, including lidar and imagery, replacing manual, labour-intensive processes with efficient, desktop-based inspections. Pointerra is now in contract discussions to transition Pointerra3D into a business-as-usual solution scheduled to go live in Q4. The operator has also introduced Pointerra to peer pipeline asset operators, with those referrals now progressing toward similar implementations.

Pointerra has also commenced a short-term paid pilot with a Tier 1 underground miner to validate Pointerra3D's underground point-cloud analytics for coal mining operations. The pilot will assess automated scanning workflows, including data processing, compliance reporting, hazard detection, and 3D visualization, targeting significant reduction in survey processing time. The miner currently deploys Pointerra3D for management of its above-ground electric network, and this pilot extends that investment underground where heightened regulatory focus on safety creates demand for proactive hazard detection capabilities.

In parallel, the Company is assessing the scalability of these solutions across organizations with comparable operational and regulatory requirements. These engagements are translating proven pilot outcomes and implementation learnings into repeatable, outcome-driven workflows, strengthening the potential for broader enterprise adoption and incremental revenue opportunities.



# Market Sector Update – AECO (Architecture, Engineering, Construction & Operations)



Pointerra's AECO sector activity in Q2 was anchored by the successful completion of Amazon's extended yard mapping pilot, which ran across multiple sites in the US and UK. The paid pilot validated technical requirements and defined the scope for enterprise-wide deployment, confirming Pointerra3D's ability to deliver the high levels of automation and scalability Amazon requires to manage digital twins across their global facilities network.

The 2026 rollout will proceed with Amazon retaining flexibility to accelerate deployment as operational priorities allow. The scoping work completed this quarter positions the program for sustainable expansion across the US and into the UK and Europe, underpinned by Amazon's approval of Pointerra as a direct supplier within their procurement system, a milestone that streamlines future engagement and establishes a foundation for programmatic adoption.

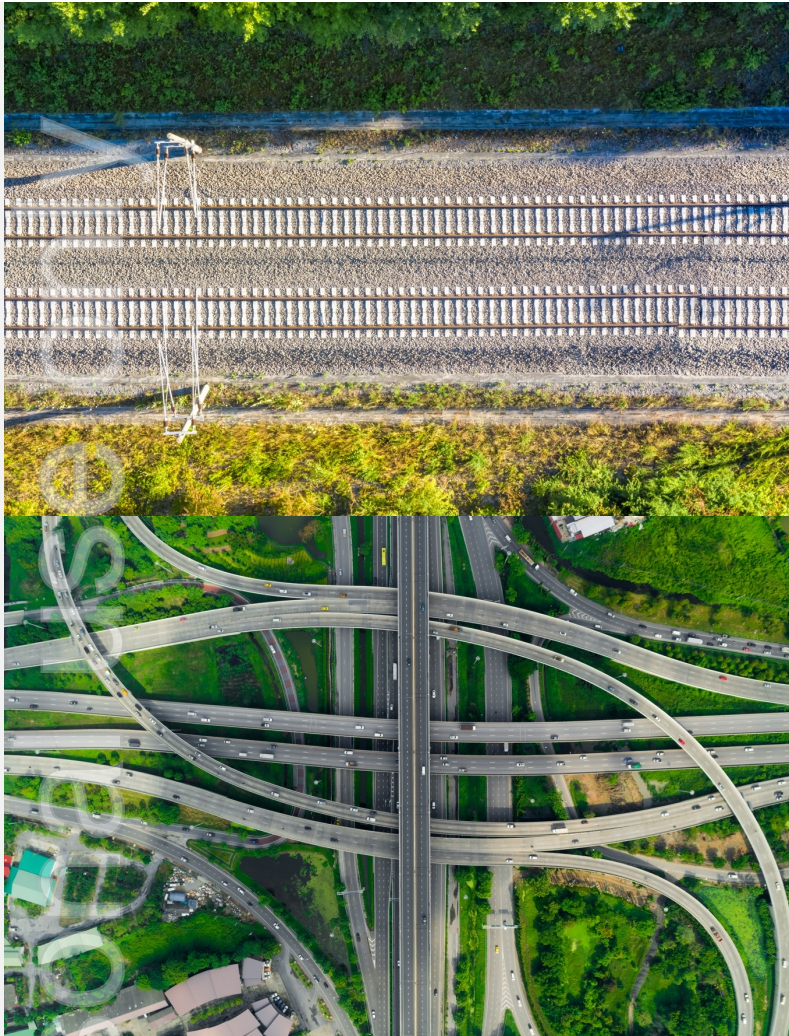
Beyond Amazon, Pointerra continues to support customers aligned with major infrastructure programs in the Asia-Pacific, North America, and the Middle East, where public and private investment is driving demand for scalable digital delivery and asset management solutions. Platform capabilities introduced in prior quarters, including the Company's Transport Feature Extraction Analytics and the 3D Model Ingestion Pipeline, remain central to helping multidisciplinary engineering firms bridge traditional workflows with digital-first delivery models.

With a strong pipeline of opportunities and expanding use cases across both design and operations, Pointerra remains well positioned to support the evolving needs of the AECO sector as global infrastructure investment accelerates.





# Market Sector Update – Transport (Road, Rail, Ports)



Progress during Q2, was led by new customer acquisition, expanded agency engagement, and increased market visibility in the North American market. The Company secured a new subscription with a major US metropolitan transit authority, marking an important foothold within urban transportation networks. An existing transportation engineering customer also worked as a reseller of Pointerra to one of its flagship customers, helping promote the brand and platform to another new enterprise customer in this large sector.

Production engagements progressed with numerous US State Departments of Transportation currently trialing Pointerra3D, reflecting growing validation of the platform's ability to manage large-scale spatial datasets and streamline QA/QC and inspection workflows. These trials represent a near-term conversion pipeline as agencies move from evaluation to operational deployment.

Pointerra3D's continued expansion with Transport for NSW accelerated during Q2, with growing adoption across Main Roads and Sydney Trains complemented by new engagement with the Sydney Metro program. Discussions are now underway to extend platform usage to Sydney Metro's digital engineering team in support of workflows and asset commissioning across Australia's largest rail infrastructure program. The opportunity focuses on establishing enterprise-scale digital asset management for tunnel inspection, construction surveillance, and operations/maintenance workflows across 31 metro stations the connected active metro rail corridor network. With the Metro West expansion accelerating, Sydney Metro is evaluating Pointerra3D as a Common Data Environment to bridge the existing disconnect between construction cloud platforms and operational workflows, positioning the platform to support desktop-based tunnel inspections and defect management at scale.

With active trials across multiple US State DOTs, growing traction in urban transit networks, and expanding engagement across the Australian customer base, Pointerra is well positioned to capitalise on accelerating infrastructure investment and the shift toward digital-first asset management by the global transportation sector.



# Market Sector Update – Government, Defense & Intelligence

Pointerra continued to expand its presence across defense, intelligence, and government markets during Q2, with increasing momentum in US state government adoption driving near-term revenue opportunities.

Pointerra is currently engaged with four US State Geographic Information Offices (GIO's) trialing the Pointerra3D Core platform, demonstrating growing validation at the statewide level and supporting a near-term conversion pipeline. To further accelerate adoption, the Company progressed a partnership with a US national software reseller serving state governments, which is expected to simplify procurement, shorten sales cycles, and strengthen distribution across regulated public-sector environments.

In the defense sector, Pointerra remains engaged with Leidos as a subconsultant under the GRIDS IV contract framework, maintaining readiness to support task orders as relevant work packages are released under the prime contract. While no task orders materialized during Q2, the relationship continues to provide strategic positioning for future US Department of Defense geospatial intelligence opportunities.

The Company also secured an engagement with a contract specialist who has nearly 30 years of enterprise program and software support experience in the GeoInt (Geo Intelligence) sector. This engagement has delivered multiple opportunities to integrate Pointerra3D into existing enterprise applications currently deployed in the US GeoInt market sector, opening pathways to broader defense and intelligence community adoption, and shortening expected sales cycles.



# Product Development, R&D & Platform Update

During the quarter the **Product, R&D and Engineering** teams in Australia and the US delivered on the following initiatives:

- ❖ **Core Platform Enhancements** - During the quarter, Pointerra delivered substantial enhancements to the Pointerra3D Core platform, focused on improving usability, scalability, and operational flexibility as customer projects grow in complexity. Key developments included:
  - ❖ **Project Navigation Enhancements:** The project navigation interface within the viewer was reworked to provide a more streamlined and scalable user experience, better supporting the increasing number of datasets and analytics included within customer projects.
  - ❖ **Expanded Metadata and Tagging:** Tagging metadata has been extended across additional project elements, enabling more efficient filtering, searching, and organisation of data.
  - ❖ **360° Video Support:** Support for 360-degree video data is being introduced, enabling ingestion and visualisation of video content linked to GPS tracks to support intuitive, location-based viewing.
  - ❖ **AI-Assisted In-App Help:** An initial implementation of AI-assisted user support has been added to the platform. This capability is integrated with Pointerra's existing help documentation as the authoritative source and is currently being beta tested with selected customers.
- ❖ **New Project Structure** - The Pointerra platform has progressively expanded from a point-cloud-centric solution into a comprehensive system for managing a broad range of reality capture and associated datasets. This growth has highlighted structural limitations in legacy project models that were optimised for point clouds rather than today's multi-modal data environments. Pointerra is now undertaking a foundational redesign of its project architecture to treat all data types as first-class entities. This initiative will simplify workflows, improve user experience consistency, and materially enhance the platform's ability to support future capabilities such as time-based projects, new project types, and highly scalable automation workflows.



# Product Development, R&D & Platform Update (cont...)

- ❖ **Electrical Utility Analytics Enhancements** - During the quarter, Pointerra continued to streamline workflows and tools supporting vegetation encroachment work programs for several key electrical utility customers. Enhancements included improvements to editing and quality assurance tools, the introduction of new transmission structure identification methods, ongoing user interface refinements, and the addition of multiple new analysis modes required by end customers. Together, these developments are forming a comprehensive and reusable library of vegetation analytics capabilities that reduces customisation effort, increases repeatability across projects, and improves delivery efficiency. This approach supports greater scalability and margin leverage as Pointerra expands its utility analytics footprint across additional customers and geographies.
- ❖ **Orthoimagery Platform Development** - As the frequency and scale of orthoimagery ingestion into the Pointerra platform continue to increase — primarily from drone, airborne and satellite sources — the company has commenced R&D to evaluate alternative approaches for processing and serving large-scale orthoimagery datasets. This work is focused on developing a simple, high-performance service that leverages existing platform technology components to host, process, and deliver orthoimagery more efficiently. By standardising and optimising this capability, Pointerra aims to reduce operational complexity, improve repeatability across projects, and enhance margin leverage as orthoimagery usage scales across customers and use cases.
- ❖ **3D Model Pipeline** - Pointerra's 3D model capabilities continue to advance as the company reduces reliance on third-party technologies and delivers functionality enhancements that will underpin future analytics capabilities. Following the production deployment of IFC model pipeline improvements in the previous quarter, development focus has shifted to supporting large unstructured mesh datasets, such as those representing terrain surfaces and mining pits. These datasets require a different processing and streaming approach to design-oriented IFC models. By extending the platform to natively support these mesh types, Pointerra is building a more unified and reusable 3D model pipeline that increases repeatability across projects, reduces external processing dependencies, and improves margin leverage as support for large-scale 3D datasets expands across multiple industries.



# Product Development, R&D & Platform Update (cont...)

- ❖ **Implementation of consumption-based analytics pricing** - Pointerra is implementing consumption-based usage tracking to support a new sales strategy that enables customer access to analytics functionality on a usage-based pricing model. Development is underway to instrument key analytics processing pipelines to measure customer consumption using metrics that align closely with how customers derive value from the platform. For example, automated classification may be measured by total area processed, while poles and wires feature extraction may be quantified by linear kilometres extracted. Initial efforts are focused on establishing robust tracking and monitoring capabilities, with the longer-term objective of fully automating consumption logging and, where possible, providing customers with upfront usage estimates.
- ❖ **Ongoing R&D Initiatives** - Pointerra's R&D efforts remain focused on advancing analytics and visualisation through the application of neural networks and other machine learning techniques, laying the foundation for the next generation of platform capabilities.



# Q2 FY26 Quarterly Cashflow Commentary



**Cash Receipts.** During the quarter ended 31 December 2025, the Company received A\$2.61 million from customers, which contributed to a net cash inflow from operating activities of A\$0.47 million for the quarter, a material improvement over Q1 FY26's A\$0.34 million operating cash outflows. Invoicing and cash collections for certain large US customer programs commenced in Q2 and are expected to continue through the balance of FY26.

**Cash Outflows (Summary of Expenditure).** During the quarter, payments for *Research and Development* represented salary allocations of Pointerra team members who are focused on R&D activities. Payments for *Product Manufacturing and Operating Costs* represent the portion of Pointerra's AWS cloud platform expenditure allocated to supporting paying customers as well as third party data procurement costs made on behalf of customers.

Payments for Staff Costs represent salaries for administration, sales, and general management activities by Pointerra team members and were in line with expectations. Payments for *Administration and Corporate Costs* represent general costs associated with running the Company, including conference travel and attendance costs, ASX fees, legal fees, adviser fees and premises rent.

Cash Outflows for the quarter were in line with management expectations and reflect ongoing cost management initiatives. Cash balance as of 31 December 2025 was A\$1.96 million. Please refer to the attached *Appendix 4C* for further details on cash flows for the quarter. The aggregate amount of payments to related parties and their associates included in the current quarter cash flows from operating activities were A\$0.13 million comprising Directors fees, salaries, and superannuation.

*This announcement has been authorised and approved for release by the Board of Pointerra Limited.*





# Disclaimer



## Summary Information in relation to Pointerra Limited.

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This presentation contains certain forward-looking statements that are based on the Company's management's beliefs, assumptions and expectations and on information currently available to management. Such forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results or performance of Pointerra to be materially different from the results or performance expressed or implied by such forward looking statements. Such forward looking statements are based on numerous assumptions regarding the Company's present and future business strategies and the political and economic environment in which Pointerra will operate in the future, which are subject to change without notice. Past performance is not necessarily a guide to future performance and no representation or warranty is made as to the likelihood of achievement or reasonableness of any forward-looking statements or other forecast. To the full extent permitted by law, Pointerra and its directors, officers, employees, advisers, agents and intermediaries disclaim any obligation or undertaking to release any updates or revisions to information to reflect any change in any of the information contained in this presentation (including, but not limited to, any assumptions or expectations set out in the presentation).



## Appendix 4C

### Quarterly cash flow report for entities subject to Listing Rule 4.7B

**Name of entity**

Pointerra Limited

**ABN**

39 078 388 155

**Quarter ended ("current quarter")**

31 December 2025

<b>Consolidated statement of cash flows</b>	<b>Current quarter \$A'000</b>	<b>Year to date (6 months) \$A'000</b>
<b>1. Cash flows from operating activities</b>		
1.1 Receipts from customers	2,608	4,589
1.2 Payments for		
(a) research and development	(500)	(1,489)
(b) product manufacturing and operating costs	(109)	(306)
(c) advertising and marketing	(78)	(135)
(d) leased assets	-	-
(e) staff costs	(995)	(2,621)
(f) administration and corporate costs	(434)	(1,038)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	-	1
1.5 Interest and other costs of finance paid	(20)	(34)
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	-	1,163
1.8 Other (provide details if material)	-	-
<b>1.9 Net cash from / (used in) operating activities</b>	<b>472</b>	<b>130</b>
<b>2. Cash flows from investing activities</b>		
2.1 Payments to acquire or for:		
(a) entities	-	-
(b) businesses	-	-
(c) property, plant and equipment	(4)	(7)
(d) investments	-	-
(e) intellectual property	-	(14)
(f) other non-current assets	-	-

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (6 months) \$A'000
2.2	Proceeds from disposal of:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) intellectual property	-	-
	(f) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	<b>Net cash from / (used in) investing activities</b>	<b>(4)</b>	<b>(21)</b>

<b>3.</b>	<b>Cash flows from financing activities</b>		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	<b>Net cash from / (used in) financing activities</b>	<b>-</b>	<b>-</b>

<b>4.</b>	<b>Net increase / (decrease) in cash and cash equivalents for the period</b>		
4.1	Cash and cash equivalents at beginning of period	1,505	1,868
4.2	Net cash from / (used in) operating activities (item 1.9 above)	472	130
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(4)	(21)

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (6 months) \$A'000
4.4	Net cash from / (used in) financing activities (item 3.10 above)	-	-
4.5	Effect of movement in exchange rates on cash held	(16)	(20)
4.6	<b>Cash and cash equivalents at end of period</b>	<b>1,957</b>	<b>1,957</b>

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	1,906	1,454
5.2	Call deposits	51	51
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	<b>Cash and cash equivalents at end of quarter (should equal item 4.6 above)</b>	<b>1,957</b>	<b>1,505</b>

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	129
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-
<i>Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.</i>		



<b>7. Financing facilities</b> <i>Note: the term "facility" includes all forms of financing arrangements available to the entity.</i> <i>Add notes as necessary for an understanding of the sources of finance available to the entity.</i>	<b>Total facility amount at quarter end \$A'000</b>	<b>Amount drawn at quarter end \$A'000</b>
7.1 Loan facilities	-	-
7.2 Credit standby arrangements	-	-
7.3 Other (please specify)	-	-
7.4 <b>Total financing facilities</b>	-	-
7.5 <b>Unused financing facilities available at quarter end</b>		-
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

<b>8. Estimated cash available for future operating activities</b>	<b>\$A'000</b>
8.1 Net cash from / (used in) operating activities (item 1.9)	472
8.2 Cash and cash equivalents at quarter end (item 4.6)	1,957
8.3 Unused finance facilities available at quarter end (item 7.5)	-
8.4 Total available funding (item 8.2 + item 8.3)	1,957
8.5 <b>Estimated quarters of funding available (item 8.4 divided by item 8.1)</b>	Not applicable
<i>Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.</i>	
8.6 If item 8.5 is less than 2 quarters, please provide answers to the following questions:	
8.6.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Answer: Not applicable	
8.6.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
Answer: Not applicable	
8.6.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?	
Answer: Not applicable	
<i>Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.</i>	

## Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: .....21 January 2026.....

Authorised by: .....By the Board.....  
(Name of body or officer authorising release – see note 4)

## Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – e.g. Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.