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## ASX ANNOUNCEMENT – ORCODA LIMITED (ASX: ODA) QUARTERLY UPDATE

Orcoda Limited (ASX: ODA) ('Orcoda' or 'the Company'), is a leading provider of integrated smart technology solutions in transport logistics, workforce logistics and transport infrastructure, is delighted to provide a quarterly update summary,

### Third Quarter Highlights:

- **\$5.99 million cash receipts from customers up 17% on the previous quarter.**
- **\$1.14 million operating cash flow positive for the quarter**
- **\$4.75m in working capital available (made up of cash and finance facilities)**
- **Annual Recurring Revenue (ARR) circa \$5.4 million.**
- **Free Cash flow generated of \$767k for the quarter**

Transport and Logistics Division has grown again, increasing ARR by circa \$100k from circa \$5.3 million to circa \$5.4 million and generating a strong future sales pipeline in community transport. The Division has also delivered strong growth in our AI cameras, in vehicle solutions and software solutions, built around our Transport360 platform.

Resource and Infrastructure Division (inclusive of TBG) was cash flow positive and profitable for the quarter, a significant improvement from the previous 3 quarters. We continue to build a solid sales pipeline of opportunities with our Contractor360 platform across the construction, resources and mining sectors.

Payments to related parties during the quarter were \$199k encompassing Chair and Executive Director fees.

### Managing Director's Commentary:

Patrick Bodegraven, Orcoda's Managing Director, commented:

*"The turnaround achieved this quarter has been very encouraging and reflects the decisive actions taken by the management team to reduce overheads and streamline operations. These efforts have restored the business to operating cash flow positive status.*

*The Resource and Infrastructure Division's recovery has been particularly strong, returning to cash flow positive and profitable performance after the impact in FY25 from our largest customer reducing their works program.*



*Looking ahead, we are well positioned for increasing revenues as we execute our strategy of promoting Orcoda's AI-powered solutions to existing and new customers. Momentum is building, including interest from several large organisations, both locally and overseas. We have taken some hard decisions and are now positioned to grow again."*

For further information, please contact:

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*This announcement has been authorised for release by the Board of Orcoda Limited.*

#### **ABOUT ORCODA**

*Orcoda Limited (ASX: ODA) is a leading provider of integrated smart technology solutions in transport logistics, workforce logistics and transport infrastructure. We are dedicated to optimising our clients' operations, enhancing efficiencies, connectivity and compliance. Our mission is to be our clients' trusted partner in their digital transformation and AI journey.*

*Our clients include some of Australia's largest companies in the transport logistics, healthcare transport, infrastructure and resources sectors.*

*Our long-term vision is to be a leading transport technology solutions provider for smart transport corridors of the future. [www.orcoda.com](http://www.orcoda.com)*