



## Announcement Summary

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**Entity name**

LA TROBE PRIVATE CREDIT FUND

**Security on which the Distribution will be paid**

LF1 - ORDINARY UNITS FULLY PAID

**Announcement Type**

New announcement

**Date of this announcement**

22/1/2026

**Distribution Amount**

AUD 0.01170000

**Ex Date**

2/2/2026

**Record Date**

3/2/2026

**Payment Date**

13/2/2026

**DRP election date**

Wednesday February 4, 2026 17:00:00

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

LA TROBE PRIVATE CREDIT FUND

**1.2 Registered Number Type**

ARSN

**Registration Number**

686964312

**1.3 ASX issuer code**

LF1

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

22/1/2026

**1.6 ASX +Security Code**

LF1

**ASX +Security Description**

ORDINARY UNITS FULLY PAID

### Part 2A - All dividends/distributions basic details

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**2A.1 Type of dividend/distribution**

Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of one month

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

31/1/2026

**2A.4 +Record Date**

3/2/2026

**2A.5 Ex Date**

2/2/2026

**2A.6 Payment Date**

13/2/2026

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval



- **FIRB approval**
- **Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.**

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

AUD 0.01170000

**Estimated or Actual?**

Estimated

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We have a Dividend/Distribution Reinvestment Plan (DRP)

**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**

Yes

**2A.11a(i) DRP Status in respect of this dividend/distribution**

Full DRP

**2A.12 Does the +entity have tax component information apart from franking?**

Yes

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**Part 3A - Ordinary dividend/distribution****3A.1 Is the ordinary dividend/distribution estimated at this time?**

Yes

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD 0.01170000

**3A.1a(i) Date that actual ordinary amount will be announced**

9/2/2026

**Estimated or Actual?**

Estimated

**3A.1b Ordinary Dividend/distribution amount per security**

AUD

**3A.2 Is the ordinary dividend/distribution franked?**

No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.00000000

**3A.5 Percentage amount of dividend which is unfranked**

100.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.00000000

## Part 3E - Other - distribution components / tax

**3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).**

Distribution tax components are expected to be available on or before the payment date (13/02/2026) at the following URL: [www.latrobefinancial.com.au/investments/distribution-information/](http://www.latrobefinancial.com.au/investments/distribution-information/)

3E.2 Please indicate the following information if applicable. (Refer Annual Investment Income Report specification for further information)

Field Name	AIIR Specification Reference	Value	Estimated/Actual
Interest	9.79		
Unfranked dividends not declared to be conduit foreign income	9.80		
Unfranked dividends declared to be conduit foreign income	9.81		
Assessable foreign source income	9.91		
Tax-free amounts	9.96		
Tax-deferred amounts	9.97		
Managed investment trust fund payments	9.105		
Franked distributions from trusts	9.120		
Gross cash distribution	9.121		
Interest exempt from withholding	9.122		
Capital Gains discount method Non-Taxable Australian property	9.124		
Capital gains other Non-Taxable Australian property	9.126		
Other income	9.130		



Royalties 9.135

NCMI

Excluded from NCMI

#### Part 4A - +Dividend reinvestment plan (DRP)

**4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?**  
Do not participate in DRP (i.e. cash payment)

**4A.2 Last date and time for lodgement of election notices to share registry under DRP** **4A.3 DRP discount rate**

Wednesday February 4, 2026 17:00:00 0.0000 %

**4A.4 Period of calculation of reinvestment price**

<b>Start Date</b>	<b>End Date</b>
31/1/2026	31/1/2026

**4A.5 DRP price calculation methodology**

The DRP price is the ex-distribution Net Tangible Asset Value (NTA) at the end of the distribution period.

**4A.6 DRP Price (including any discount):** **4A.7 DRP +securities +issue date**

AUD 13/2/2026

**4A.8 Will DRP +securities be a new issue?**

Yes **4A.8a Do DRP +securities rank pari passu from +issue date?**  
Yes

**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**

No

**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?**

No

**4A.11 Are there any other conditions applying to DRP participation?**

Yes

**4A.11a Conditions for DRP participation**

Subject to clauses 2.2, 2.3 and 3.1 of the DRP, all Unitholders whose registered address is in Australia or New Zealand are eligible to participate in the DRP.

**4A.12 Link to a copy of the DRP plan rules**

[www.latrobefinancial.com.au/app/uploads/lf1-distribution-reinvestment-plan-26-may-2025.pdf](http://www.latrobefinancial.com.au/app/uploads/lf1-distribution-reinvestment-plan-26-may-2025.pdf)

**4A.13 Further information about the DRP**

#### Part 5 - Further information

**5.1 Please provide any further information applicable to this dividend/distribution**



**5.2 Additional information for inclusion in the Announcement Summary**

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