



22 January 2026

OVANTI COMPLETES CAPITAL RAISE PER AGM APPROVAL

Ovanti Limited ("OVT", "Ovanti" or the "Company") advises that it has received firm commitments from professional and sophisticated investors for a placement of 582,750,583 ordinary shares to raise the equivalent of \$1 million priced at \$0.001716 per share (the "Placement").

With today's capital raise, in addition to prior capital raises that have already been announced to the market, the Company has now strategically completed the entire \$5 million dollars of capital raising that was approved by shareholders at the recent AGM via a special resolution.

The Placement was completed by Clee Capital. The proceeds of the Placement shall fund new strategic partnerships involving the U.S. BNPL business of Ovanti and the ongoing operation and expansion of the U.S. BNPL business, including funding for further strategic partnerships and merchant agreements, as well as the Company's working capital, legal expenses and costs of the offer.

Commenting on the Placement, Mr Quinn, Non-Executive Director and Company Secretary of Ovanti said on behalf of the Board, "The Board has now fulfilled the entire remaining share placement capacity available from the \$5 million approval voted through by shareholders at the November 2025 AGM. The Board appreciates the continuing support of institutional and sophisticated investors who continue to support the Company's initiatives as and when required. Following on from the completion of this capital raise, the Company remains enthusiastic about opportunities in the U.S. BNPL market in addition to the Company's other ongoing operations in the Asian region."

The issue price of the shares represents a 15% discount to the 5-day volume weighted average price (VWAP). Clee Capital Pty Ltd will receive a 6% + GST fee on the funds raised under the Placement. Clee Capital shall also be issued 60 million options at an exercise price of 0.003 with a 3 year expiration date from the date of issue.



OVANTI LIMITED (ASX: OVT)
(ACN 091 192 871)

Website: www.ovanti.com
Email: enquiries@ovanti.com

The release of this announcement was authorised by Josh Quinn, Non-Executive Director and Company Secretary.

ENDS

About Ovanti Limited (ASX:OVT):

Ovanti Limited (ASX:OVT) provides fintech and digital commerce software solutions and services that enable its institutional customers to securely authenticate end-user customers and process banking, purchase and payment transactions.

The Company's core technology platform enables large customer communities to connect to end user customers using any mobile device and integrate mobile technology throughout their existing business and customer product offerings. The Company's business divisions consist of Mobile Banking and Digital Payments which service leading banks in Malaysia and large telcos and corporates in Malaysia & Indonesia. Ovanti also works with telecommunication network providers to provided mobile OTT (over-the-top) services that leverage their subscriber base to build active communities. In addition to the Malaysian operations, the Company is expanding operations for buy now, pay later services (BNPL) into the United States of America (USA). The Company's technology solutions and expertise across fintech and digital commerce solutions and services, including years of servicing numerous large banking clients, give it distinct advantages as it enters the USA market.