

## ASX ANNOUNCEMENT

ASX: CDE | 23<sup>rd</sup> January 2026

### Codeifai raises \$1.1m via Share Placement

**Codeifai Limited ( ASX: CDE )** is pleased to announce it has received firm commitments from sophisticated and professional investors to raise \$1.1m (Placement) via the issue of 144,736,842 shares (Placement Shares) at an issue price of \$0.0076 per Share, together with one free attaching option for every share subscribed (Placement Options).

The Placement Options will be issued subject to shareholder approval at an upcoming General Meeting of the Company and will be exercisable at \$0.02 and expire 3 years from the issue date.

The Placement Shares will be issued pursuant to Shareholder approval received at the Company's General Meeting on 8 December 2025, where shareholders resolved to issue up to \$3m worth of shares at not less than 70% of the prior five (5) trading day VWAP.

Codeifai also wishes to advise that it intends to explore a bonus option entitlement issue to shareholders to reward them for their long-term support, again subject to shareholder approval and ASX criteria. Further details of the bonus option issue will be released following the Company's decision to conduct the bonus issue. If the Company undertakes a bonus options issue following the Placement, the bonus options will be the same terms and class as the Placement Options. In the event the Company completes a bonus option entitlement it will seek ASX approval for listing of the Placement Options and the bonus options.

The funds raised under the Placement will be used for business development, commercialisation of the proposed-to-be-acquired AntennaTransfer.io quantum secured payment and file transfer platform (which will be rebranded to QuantumAI Secure), and working capital.

#### Expansion of AI Capabilities

Codeifai provides this update following the injection of capital, regarding the continued execution of its strategy to expand the Company's applied AI capabilities into adjacent, high-value industry use cases that leverage the Company's existing AI, data engineering and commercialisation foundations.

### **Expansion into geospatial and subsurface intelligence (adjacent application)**

As part of its ongoing product roadmap and customer discussions, the Company is assessing opportunities to extend its AI capability into geospatial and subsurface intelligence workflows, including the processing and interpretation of complex datasets (for example imagery and other sensor-derived datasets) to accelerate decision-making in industrial environments.

Codeifai believes these applications are adjacent to, and leverageable from, its existing AI platform and development capabilities, and are consistent with the Company's stated strategy of deploying AI in specialised industry contexts through partnerships, product development and targeted M&A.

The current platform allows for many additional uses and CDE will keep the market informed when required.

Oakley Capital acted as Lead Manager to the Placement and will be paid a capital raising fee of 6%, 0.06 broker shares per Placement share issued (out of existing 7.1 capacity) and subject to shareholder approval, 0.06 broker options per Placement Option issued.

This announcement has been authorised by the Board of Codeifai Limited.

#### **For further information, please contact:**

**Investor Relations**

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#### **About Codeifai Limited**

Codeifai Limited (ASX: CDE) is a leading provider of digital and AI-powered brand solutions. With a strong focus on empowering brands through smart digital engagement, Codeifai's high-margin offerings are designed to deliver exceptional scalability and profitability.

Codeifai's digital Brand Solutions provide a code for everybody and everything.