CLEAN INDUSTRIAL HEAT™

23 January 2026 ASX:14D

RETURN TO TRADING AND UPDATE ON FUNDING ARRANGEMENTS

1414 Degrees Ltd ("1414 Degrees" the "Company") advises that the Company's securities will return to trading, effective immediately.

The Company also provides the following update in respect of its funding arrangements with US institutional investor Lind Global Fund II, LP, an entity managed by New York-based firm, The Lind Partners (together, **Lind**), in relation to Lind's investment, as set out in the Company's announcement dated 16 September 2024.

On Wednesday 22 January 2026, the Company received a share subscription notice (**Notice**) for the issue of 44 million shares (**Shares**) in the Company pursuant to the terms of the Share Subscription Agreement between Lind and the Company (**Agreement**). The terms of the Agreement are disclosed in the 16 September 2024 announcement by the Company and the Company's notice of meeting dated 20 October 2025. The Company advises that of the 44 million Shares, 35,725,278 will be issued pursuant to shareholder approval received for the purposes of ASX Listing Rule 7.1 under Resolution 7 at the Company's Annual General Meeting held on 19 November 2025. The balance of 8,274,722 Shares will be issued pursuant to the Company's available placement capacity under ASX Listing Rule 7.1.

The Company anticipates that the Shares will be issued on 23 January 2026 and will seek their quotation on the ASX via the lodgement of an Appendix 2A to follow.

AUTHORISED BY:

Dr Kevin Moriarty, Executive Chairman on behalf of the Board of Directors

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ABOUT 1414 DEGREES LIMITED

1414 Degrees is a leader in industrial decarbonisation with its cutting-edge silicon-based solutions, enabling the alignment of energy supply with demand, fostering the widespread adoption of renewable energy. Our key technologies include:

SiBrick®: thermal energy storage technology safely and efficiently stores renewable electricity as latent heat, available for use on demand.

SiBox®: facilitates the transition to sustainable industrial processes, SiBox delivers consistent, high-temperature heat. It can be seamlessly retrofitted into heavy industry processes, offering a viable alternative to conventional energy sources.

SiPHyR™: methane pyrolysis reactor with integrated storage. SiPHyR will produce low-emission hydrogen and solid carbon using renewable energy sources.

SiNTL™: silicon nanotechnology to increase capacity and life of lithium-ion batteries

1414 Degrees has showcased its capabilities through successful pilot projects that highlight the reliability and effectiveness of its solutions. SiBox has proven its ability to deliver high-temperature air or steam on demand from stored heat. The development of SiPHyR underscores our commitment to innovation and sustainability.

In 2019 the Company made the strategic purchase of the Aurora Energy Project (AEP) located near Port Augusta, South Australia. The project is a long-term renewable energy initiative to deliver reliable electricity to the region and National Electricity Market. The AEP has approval for 14D to pilot and demonstrate a large commercial scale version of the SiBox technology.

For more information, please visit www.1414degrees.com.au

Forward-looking statements

This announcement includes forward-looking statements which may be identified by words such as 'anticipates', 'believes', 'expects', 'intends', 'may', 'will', 'could', or 'should' and other similar words that involve risks and uncertainties. These forward-looking statements are based on the 1414 Degrees' expectations and beliefs concerning future events as at the date of this announcement. Forward-looking statements are necessarily subject to risks, uncertainties and other factors, many of which are outside the control of 1414 Degrees, which could cause actual results to differ materially from such statements. 1414 Degrees makes no undertaking to update or revise the forward-looking statements made in this announcement to reflect any change in circumstances or events after the date of this announcement.