



Quarterly Activities Report Q4 December 2025

28 January 2026

Sydney, 28 January 2026: **Energy and Sustainability software company Simble Solutions Limited (ASX:SIS)** ('Simble' or 'the Company') is pleased to present its Quarterly Cash Flow Report (Appendix 4C) and Quarterly Activities Report for the quarter ended 31 December 2025 (**December Quarter** or **Q4 FY25**).

Highlights

- The Group had Cash balances of \$645k as at 31 December 2025.
- The quarter saw cash receipts from customers of \$772k.
- During the quarter, Ascona Group commenced the rollout of the SimbleSense platform as its group wide energy intelligence solution after signing a 3-year order to the value of \$760k (£370k) as disclosed in the prior quarter's Activities Report.
- Simble secures exclusive Nanomaterial-based Nanosensor IP.
- Simble announced firm commitments for a two tranche placement of \$2.65m (before costs) with \$1.7m subject to shareholder approval at an extraordinary meeting. \$380,000 was received prior to 31 December 2025 and \$570,000 in early January 2026.

Next Nano Acquisition

On 29 December the Company announced it had expanded its IoT capabilities and opened new growth pathways in e-skin and nano robotics by entering into a conditional acquisition agreement to acquire 100% of the issued capital of Next Nano Pty Ltd (**Next Nano**). Next Nano holds an exclusive licence from Macquarie University to develop and commercialise nano sensor technology. The technology was developed by award-winning researcher in nanostructured materials, miniaturised sensor technologies and wearable electronics, Professor Noushin Nasiri. The acquisition is subject to shareholder approval. The Company anticipates the shareholder meeting being held in March 2026.

Placement

In conjunction with the Next Nano acquisition the Company received binding commitments from sophisticated and professional investors to raise \$2.65m (before costs) through a strongly supported two tranche placement of a total of 500m shares at an issue price of \$0.005 per share together with a 1 for 3 free attaching option with an exercise price of \$0.01 expiring 3 years from the date of issue. \$950k has been received with the balance subject to shareholder approval anticipated in March 2026. 62 Capital acted as lead manager to the Placement.

Sales and Operational Highlights

Australia

- Continued growth rate in meters under management with Intellihub. Additional 1,663 meters added in the quarter by Intellihub across its client base (including RAA, South Australia) for a total of over 10,947 meters under management and a quarterly growth rate of 18% (*SimbleConnect*).
- Intellihub is an energy management company which provides smart metering devices and services to over 50 energy retailers across ANZ. It is owned 50:50 by Brookfield Asset Management (**Brookfield**), which acquired its 50% interest from PEP in August 2022 at an enterprise value of \$3.2B, and Pacific Equity Partners (**PEP**).

Other Australian Customers and Partners Update

- Received orders from channel partners and customers such as Origin Zero, Energy & Carbon Solutions, Frazer Walker, MTA Energy, Optima Technology, RenewTech Energy and Solar Energy Enterprises amongst others.
- On Thursday 18th December, Simble was notified that Wattwatchers Pty Ltd has been acquired by EPX. Wattwatchers is one of Simble's suppliers for its Internet of Things hardware devices which the Company offers to clients as part of its energy intelligence solution alongside the SimbleSense platform. Simble was advised that the Wattwatchers business will continue to operate and that there will be no disruption to the supply arrangement between Wattwatchers and the Company.

United Kingdom

- During the quarter, Independent fuel retailer, Ascona Group commenced the rollout of the SimbleSense platform as its group wide energy intelligence solution having signed a 3-year order worth \$760k (£370k). The roll out is planned for 60+ Ascona locations across the UK.
- Under the agreement, Simble will deploy **SimbleSense** across Ascona's UK network, providing access to real-time energy intelligence for site and area managers.
- Installations commenced in October 2025, with roll-out targeted for completion by March 2025.
- Average upfront hardware cost per site: A\$5,000 (£2,500) plus recurring annual software licence fees consistent with Simble's pricing matrix.
- Received orders from channel partners and customers such as Feilo Sylvania, DB SantaSalo, GA Harper, Mastermelt Refining, MPK Garages, Nisa Retail, Powercor, Shepherd Neame and UCR Consultants.
- Commenced trial / pilot site projects with other forecourt clients who have selected the SimbleSense platform to trial as their respective site-wide energy intelligence solution.

Financial Update

Quarterly Cashflow

- Cash receipts from Customers of \$772k
- Net Cash from Operating Activities was \$28k.
- Cash balance as at 31 December 2025 was \$645k, which included \$380k received in relation to the capital raise announced on 29 December 2025.
- Total headcount (excluding Non-Executive Directors) at the date of this release is 18, with 9 FTEs in Australia and the UK, 8 FTEs in the tech team in Vietnam, and 1 part-time executive.
- As required under ASX listing rule 4.7C.3 payments to related parties in the quarter of \$43k are comprised of directors' fees and salary paid to executive directors of \$33k and non-executive fees of \$10k. The basis and principles of director remuneration are consistent with the remuneration report included in the Company's Annual Report which was released to the ASX on 28 March 2025.

How to sign up for the Simble Investor Hub:

1. Visit <https://simblegroup.com/auth/signup>
2. Follow the prompts to sign up for our investor hub account
3. Complete your account profile



Join our community

Receive alerts for announcements, news and updates direct to your inbox and engage with the **Simble Solutions Limited** team using the Q&A tool. Scan the QR code and sign up to our investor hub.



ENDS

This announcement has been authorised by the Board of Simble Solutions Limited



Simble Solutions Limited (ASX:SIS) | ASX Announcement



SimbleSense



CarbonView



SimbleAcademy

About Simble

Simble Solutions Limited (ASX:SIS) is a global Energy and Sustainability provider with integrated solutions across energy efficiency, sustainability and renewable energy development, supporting the global transition to Net Zero.

Simble's operations are built around two core business pillars:

1. Energy and Sustainability Software Solutions & Training

- a. Simble's flagship platforms, *SimbleSense* and *CarbonView* provide real-time energy intelligence, carbon footprint tracking, and enterprise-grade carbon reporting tools to help organisations reduce emissions and optimise energy usage.
- b. *SimbleAcademy* supports these solutions with a professional training and education platform offering industry-relevant programs in carbon accounting, energy management, and ESG. *SimbleAcademy* equips individuals and organisations with the skills required to thrive in the Net Zero era.

2. Renewable Energy Developments

Focused on developing large-scale, clean energy infrastructure including solar, hydrogen, and battery projects, this division supports Australia's transition to a low-carbon economy by delivering bankable, scalable renewable energy assets.

Simble operates across the Commercial & Industrial and Medium Sized Enterprise segments across Australia and the United Kingdom. We distribute our solutions directly via B2B sales, as well as through multiple channel partners. Simble has an international presence with teams in Australia, the United Kingdom and Vietnam.

To learn more please visit us at:

simblegroup.com

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Appendix 4C

Quarterly cash flow report for entities subject to Listing Rule 4.7B

Name of entity

Simble Solutions Limited

ABN

17 608 419 656

Quarter ended ("current quarter")

31 December 2025

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (12 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	772	1,765
1.2 Payments for		
(a) research and development	(128)	(604)
(b) product manufacturing and operating costs	(186)	(387)
(c) marketplace and channel expansion	(17)	(42)
(d) leased assets	-	-
(e) staff costs	(293)	(1,076)
(f) administration and corporate costs	(105)	(515)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	-	-
1.5 Interest and other costs of finance paid	(15)	(55)
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	-	37
1.8 Other (provide details if material)		
Retirement of prior liabilities	-	-
1.9 Net cash from / (used in) operating activities	28	(877)
2. Cash flows from investing activities		
2.1 Payments to acquire or for:		
(a) entities	-	-
(b) businesses	-	-
(c) property, plant and equipment	-	-
(d) investments	-	-
(e) intellectual property	-	-

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
	(f) other non-current assets	-	-
2.2	Proceeds from disposal of:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) intellectual property	-	-
	(f) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	-	-

3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	380	1,187
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	(37)
3.5	Proceeds from borrowings	49	49
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	Net cash from / (used in) financing activities	429	1,199

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	188	323
4.2	Net cash from / (used in) operating activities (item 1.9 above)	28	(877)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	429	-

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
4.4	Net cash from / (used in) financing activities (item 3.10 above)		1,199
4.5	Effect of movement in exchange rates on cash held		
4.6	Cash and cash equivalents at end of period	645	645

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	595	137
5.2	Call deposits	50	50
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	645	187

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	43
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-
<i>Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.</i>		

7. Financing facilities <i>Note: the term "facility" includes all forms of financing arrangements available to the entity.</i> <i>Add notes as necessary for an understanding of the sources of finance available to the entity.</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
7.1 Loan facilities	301	301
7.2 Credit standby arrangements	-	-
7.3 Other (Trade Finance)	66	66
7.4 Total financing facilities	367	367
7.5 Unused financing facilities available at quarter end		
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		
Shareholder loan facility provided by UCR Consultants Ltd: GBP50K, this was repaid on 16 January 2026. There are additional unsecured loans of \$200,000 expiring in August 2026 with 14% interest p.a. paid monthly. The Trade finance loans of \$66k relate to trade finance facilities for working capital purposes at various interest rates.		

8. Estimated cash available for future operating activities	\$A'000	
8.1 Net cash from / (used in) operating activities (item 1.9)	28	
8.2 Cash and cash equivalents at quarter end (item 4.6)	645	
8.3 Unused finance facilities available at quarter end (item 7.5)		
8.4 Total available funding (item 8.2 + item 8.3)	673	
8.5 Estimated quarters of funding available (item 8.4 divided by item 8.1)	N/A	
<i>Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.</i>		
8.6 If item 8.5 is less than 2 quarters, please provide answers to the following questions:		
8.6.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?		
Answer:		
8.6.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?		
Answer:		

8.6.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer:

Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 28 January 2026

Authorised by: By the Board
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.