

30 January 2026

Highlights

- **The Harbour Towers matter was resolved between the parties on a confidential basis, and the execution of a deed of settlement was signed, dated 5 January 2026. The financial impact will be reflected in the December 2025 financial report.**
- **LPE Broadband, a national product that broadens LPE's service offering and supports its transition toward a scalable multi-utility platform, was launched in December 2025.**
- **The relocation to the new office at Level 6, 50 First Avenue, Maroochydore QLD 4558, is scheduled for completion in February 2026 and is expected to deliver future cost savings and improved staff engagement.**

Locality Planning Energy Holdings Limited (ASX: LPE) (the **Company** or **LPE**) announces an overview of the activities for the period ending 31 December 2025.

Financial and Operating Performance

- Cost-of-Living and Concession Rebates
 - LPE received \$3.4m in Cost-of-Living and Concession Rebates during the six months.
 - Total rebates applied to customer invoices (comprising remaining FY25 amounts and FY26 receipts) were \$5.1m.
 - An estimated \$4.0m of rebate cash remains to be progressively applied against future customer invoices.
- Operating payments
 - Operating payments for the quarter were \$10.0m, \$0.8m ahead of the prior quarter.
 - Payments are expected to continue to increase over the next quarter due to higher seasonal usage during summer.
- Site Conversion Costs
 - LPE again funded \$0.2m of Site Conversion Costs from working capital during the quarter.

Capital Management

LPE has maintained access to, and extended the availability of, its \$7 million undrawn facility with Roadnight Capital through to its expiry in March 2026. In anticipation of the seasonal cash outflows associated with operational activities, the Company has also secured a \$3 million overdraft facility, which will remain in place until February 2026, aligned with the expiry of the term deposit.

LPE continues to engage with major lenders to assess financing options that support both operational flexibility and future growth initiatives.

Corporate Matters

Payments to related parties and their associates during the quarter totaling \$122,338 were for directors' fees, remuneration, superannuation as well as consulting services.

In Summary

LPE continues to prioritise an operating discipline, strengthening its balance sheet, and advancing a strategy for sustainable growth.

Authorised by the Board.

Craig Chambers

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ENDS

About LPE

LPE is a growing energy provider to strata communities focused on the core Embedded Network business. LPE delivers renewable solutions for strata living, creating shareholder value through long term supply agreements that provide strong recurring revenue.

Currently LPE predominantly services the Queensland energy market, providing electricity, hot water, solar and battery systems to strata communities. Supporting those living in strata communities to reduce their carbon footprint and energy bills with no upfront cost.

Our Customer Value Proposition continues to evolve as we work with partners, communities and customers to find new solutions to take us into the future.

If you have any questions on this announcement or any past LPE announcements, visit our Investor Hub. Like, comment or ask a question on our announcements. You can find this through the following link or scanning the QR code:

investorhub.localityenergy.com.au or email us on investors@localityenergy.com.au



How to contact us

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Appendix 4C

Quarterly cash flow report for entities subject to Listing Rule 4.7B

Name of entity

Locality Planning Energy Holdings Ltd

ABN

90 147 867 301

Quarter ended ("current quarter")

31 December 2025

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (6 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	8,033	14,608
1.2 Payments for		
(a) research and development		
(b) product manufacturing and operating costs	(7,729)	(15,356)
(c) advertising and marketing		
(d) leased assets		
(e) staff costs	(1,518)	(2,674)
(f) administration and corporate costs	(737)	(1,187)
1.3 Dividends received (see note 3)		
1.4 Interest received	199	387
1.5 Interest and other costs of finance paid	(2)	(25)
1.6 Income taxes paid		
1.7 Government grants and tax incentives	-	-
1.8 Other (Government Cost of Living Rebate)		3,422
1.9 Net cash from / (used in) operating activities	(1,754)	(825)
2. Cash flows from investing activities		
2.1 Payments to acquire or for:		
(a) entities		
(b) businesses		
(c) property, plant and equipment	(11)	(20)
(d) investments		
(e) intellectual property		
(f) other non-current assets	(199)	(199)

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (6 months) \$A'000
2.2	Proceeds from disposal of:		
	(a) entities		
	(b) businesses		
	(c) property, plant and equipment	23	23
	(d) investments		
	(e) intellectual property		
	(f) other non-current assets		
2.3	Cash flows from loans to other entities		
2.4	Dividends received (see note 3)		
2.5	Other (provide details if material)		
2.6	Net cash from / (used in) investing activities	(187)	(196)
3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	33	33
3.2	Proceeds from issue of convertible debt securities		
3.3	Proceeds from exercise of options		
3.4	Transaction costs related to issues of equity securities or convertible debt securities		
3.5	Proceeds from borrowings		
3.6	Repayment of borrowings	-	(2,146)
3.7	Transaction costs related to loans and borrowings	(2)	(5)
3.8	Dividends paid		
3.9	Other (provide details if material) - leases	(112)	(204)
3.10	Net cash from / (used in) financing activities	(81)	(2,322)
4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	7,866	9,187
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(1,754)	(825)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(187)	(196)

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (6 months) \$A'000
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(81)	(2,322)
4.5	Effect of movement in exchange rates on cash held		
4.6	Cash and cash equivalents at end of period	5,844	5,844

5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts		Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	2,844	4,866
5.2	Call deposits		
5.3	Bank overdrafts		
5.4	Other (provide details)	3,000	3,000
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	5,844	7,866

6. Payments to related parties of the entity and their associates		Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1: Directors fees and services	123
6.2	Aggregate amount of payments to related parties and their associates included in item 2	

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

7. Financing facilities		Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
	<i>Note: the term 'facility' includes all forms of financing arrangements available to the entity.</i>		
	<i>Add notes as necessary for an understanding of the sources of finance available to the entity.</i>		
7.1	Loan facilities	7,000	100
7.2	Credit standby arrangements	3,000	
7.3	Other (please specify)		
7.4	Total financing facilities	10,000	100
7.5	Unused financing facilities available at quarter end		10,000
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		
	The Company has access to a \$7m loan facility to grow its embedded network business with Roadnight Capital Pty Ltd, maturing March 2026 (Growth Facility). Interest is calculated at 8% per annum plus the higher of 2% or the 30-day BBSW and is paid monthly.		
	The Company also has access to a \$3m overdraft facility with Westpac, interest rate on debit balances 7.59% p.a. This will lapse in February 2026.		
8. Estimated cash available for future operating activities		\$A'000	
8.1	Net cash from / (used in) operating activities (item 1.9)		(1,754)
8.2	Cash and cash equivalents at quarter end (item 4.6)		5,844
8.3	Unused finance facilities available at quarter end (item 7.5)		10,000
8.4	Total available funding (item 8.2 + item 8.3)		15,844
8.5	Estimated quarters of funding available (item 8.4 divided by item 8.1)		9.0
	<i>Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.</i>		
8.6	If item 8.5 is less than 2 quarters, please provide answers to the following questions:		
8.6.1	Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?		
	Answer: N/A		
8.6.2	Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?		
	Answer: N/A		
8.6.3	Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?		
	Answer: N/A		
<i>Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.</i>			

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 29 January 2026.....

Authorised by: The Board.....
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.