

ASX Announcement

Huntsville, Alabama - January 30, 2026

Quarterly Activities Report

Q2 FY2026

Executive Summary:

During the quarter, Titomic delivered meaningful progress in its transition from advanced manufacturing development into execution-focused, production-relevant operations across defense, aerospace, semiconductor, energy, and industrial markets. Titomic is accelerating demand in Aerospace and Defense End-Use Markets with several new customer projects and engagements in the U.S., Europe and Australia. Key highlights included:

- **Successfully completed a hot fire test of a solid rocket motor thrust chamber** manufactured using its proprietary Titomic Kinetic Fusion™ cold spray technology for Northrop Grumman, a major U.S. aerospace and defense prime. The successful test validated the structural integrity, thermal resilience, and manufacturability of cold spray additive manufacturing for mission-critical propulsion applications, reinforcing Titomic's credibility as a supplier of advanced, high-performance components.
- **Secured a USD 1.7 million (AUD 2.5 million) Early Manufacturing Development contract with a leading defense prime** to establish and validate advanced manufacturing pathways for next-generation defense articles. The program, to be executed at Titomic's Huntsville, Alabama facility, supports accelerated production timelines, improved supply-chain resilience, and future transition into serial manufacturing.
- **Secured its first Low-Rate Initial Production (LRIP) purchase order within the semiconductor sector** following successful process validation. This milestone positions the Company to transition from qualification into scalable production during 2026, expanding Titomic's presence in precision-driven, high-value manufacturing markets.
- **In the energy sector, Titomic deployed a D623 medium-pressure cold spray system under lease for offshore Oil & Gas operations** in Australia, validating the technology in live operating conditions. The deployment supports future expansion into repeat leasing, fleet-level adoption, and recurring powder supply across offshore and maritime maintenance markets.
- **Continued to expand its global footprint with the sale of a Titomic TKF™623 system to the Institute for Sustainability and Innovation in Structural Engineering (ISISE)** in Portugal, strengthening Titomic's European research and industrial presence, as well as with the sale of an advanced TKF™623 system to the U.S. operations of a global automotive manufacturer.
- **Demonstrated a breakthrough application of its cold spray technology for lithium-ion battery electrode manufacturing**, advancing a dry-coating process that offers a scalable, energy-efficient alternative to conventional slurry-based production and supporting expansion into clean energy markets.
- **Operationally**, strengthened its leadership team in Europe, advanced U.S. defense ecosystem engagement through selection into the CRP DefenseTech Accelerator, and continued to enhance manufacturing readiness across its Huntsville and Heerenveen facilities.
- **Upgraded Production Posture with Titomic's roboticized, modern and clean Huntsville, Alabama factory on track** for TKF™ 3250 manufacturing readiness at the end of March 2026. Also, achieved Cybersecurity Capability Maturity Model (C2M2) 2.1 readiness in November 2025 with AS 9100 Certification in progress and operations supported by more than 30 highly skilled employees in place at the end of 2025.
- **Commercial Conversion Outlook** Collectively, these achievements establish multiple conversion pathways into sustained production and recurring revenue through 2026. With core manufacturing infrastructure commissioned and qualification activities progressing, Titomic is focused on disciplined execution, repeatability, and scalable delivery as it converts demonstrated capability into long-term customer programs.
- **Titomic has a strong balance sheet with cash flows, operating costs and order intake developing according to plan.** Key Financial Data (Q2 FY2026):
 - Customer Receipts: AUD 1.4 million
 - Net Cash Used in Operations: AUD 7.1 million
 - Net Cash Used in Investing: AUD 3.8 million
 - Net Cash Provided by Financing: AUD 0.1 million
 - Cash at End of Quarter: AUD 35.8 million



Statement from Jim Simpson, Managing Director & CEO of Titomic

"Over the past quarter, Titomic has made significant progress in its evolution from a technology innovator into an execution-focused advanced manufacturing company with growing commercial traction. We advanced key cold spray additive manufacturing capabilities into repeatable, production-relevant demonstrations and successfully delivered programs with leading aerospace and defense customers. Our expanded U.S. footprint and continued qualification work have strengthened our ability to support higher-value, strategically important opportunities. These achievements have reinforced customer confidence, deepened partnerships across priority markets, and improved the quality and durability of our commercial pipeline. As we enter 2026, Titomic is focused on converting capability into sustained revenue through disciplined scaling, operational excellence, and long-term customer programs. Our ability to deliver manufacturing and sustainment services which have cost, speed and supply-chain advantages will continue to strengthen our market position in an increasingly high-demand environment."

Operations Update: Building a Global Business

Successful Hot Fire Test on a Solid Rocket Motor Thrust Chamber Additively Manufactured by Titomic's TKF™ Cold Spray

Titomic has successfully completed a hot fire test of a solid rocket motor thrust chamber produced using its proprietary Titomic Kinetic Fusion™ cold spray technology for Northrop Grumman, a major U.S. aerospace and defense prime. The component performed under extreme operating conditions, demonstrating exceptional structural integrity, thermal resilience, and strength, exceeding aerospace and defense performance requirements.



This milestone validates cold spray additive manufacturing as a viable solution for producing high-performance, mission-critical propulsion components without traditional melting or high-heat processes in a timeline significantly shorter than traditional manufacturing. The achievement reinforces growing industry confidence in Titomic's ability to manufacture large, complex geometries with reduced lead times, lower material waste, and improved supply chain responsiveness. It also supports Titomic's strategy to expand localized U.S. manufacturing and deepen partnerships with major defense primes. Building on this success, Titomic is seeing continued adoption of its technology, including new programs evaluating cold spray for rocket engine repair and future operational integration.

Building on this successful demonstration, Titomic is actively leveraging the thrust-chamber firing as a reference qualification to support follow-on propulsion, hypersonics-adjacent, and production-scale manufacturing discussions with Northrop Grumman and other U.S. defense primes. The result strengthens Titomic's position as a viable domestic supplier for mission-critical propulsion components requiring rapid delivery, high performance, and supply-chain resilience.

Titomic Secures Early Manufacturing Development Contract with Leading Defense Prime

Titomic announced it has been awarded a USD 1.7 million (AUD 2,550,000) Early Manufacturing Development contract by a leading defense prime contractor to support production of next-generation defense articles. The engagement will focus on establishing and validating innovative manufacturing approaches that address long-standing production delays, capacity constraints, and supply-chain challenges across the defense industrial base. Work will be carried out at Titomic's Huntsville, Alabama facility and is expected to be completed by mid-2026.

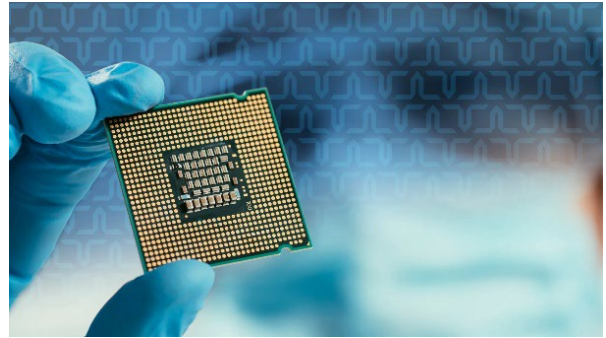
The program leverages Titomic's proprietary cold spray additive manufacturing technology to rapidly produce high-strength, near-net-shape metal components with minimal material waste and at superior speed. By compressing development timelines and enabling scalable production, Titomic's approach supports faster transitions from concept to readiness and serial production. The contract reinforces Titomic's growing role as a strategic supplier supporting the U.S. Department of War's defense modernization and mission-critical manufacturing initiatives.



Titomic Secures Purchase Order for Low-Rate Initial Production within the Semiconductor Sector

Titomic announced the receipt of its first Low-Rate Initial Production order for specialized components used in the semiconductor industry, representing an important step in the commercial adoption of its Titomic Kinetic Fusion™ technology.

The LRIP follows successful process validation and will see components delivered by the end of Q1 CY2026, allowing the customer to qualify performance in operational environments. Completion of this phase is expected to enable a transition into higher-volume production, with potential follow-on orders throughout 2026. Full-scale manufacturing is planned at Titomic's advanced facility in Heerenveen, the Netherlands, which is equipped to support high-value, precision-driven applications.



The milestone highlights Titomic's ability to meet the demanding requirements of semiconductor manufacturing, where accuracy, repeatability, and performance are critical. The order reinforces growing market confidence in Titomic's technology and supports the Company's strategy of expanding into technologically demanding, high-growth sectors.

Importantly, this LRIP engagement establishes a repeatable qualification and manufacturing pathway rather than a one-off commercial order. Upon successful operational validation, Titomic expects to transition into higher-volume production programs during 2026, leveraging its European manufacturing facility to support precision-driven semiconductor applications at scale.

Titomic's D623 to be used for Oil & Gas

In October, Titomic announced that its D623 medium-pressure cold spray was leased for use on Australian based oil and gas rigs. Under the terms of the six-month lease agreement, a large Australian energy provider will lease a Titomic D623 medium-pressure cold spray system engineered to deliver high-performance coating and repair capabilities, directly supporting the rigorous maintenance and production needs of the energy sector.

This milestone reflects growing confidence in Titomic's technology as a transformative solution for harsh offshore and marine environments. This successful deployment further validates Titomic's strategy to expand its presence in the Oil & Gas and maritime markets, where durability, efficiency, and asset longevity are essential. The D623's ability to deliver reliable coatings and rapid, high-strength repairs positions Titomic as a leader in delivering advanced solutions to industries where downtime and maintenance costs are critical factors.

This six-month lease will generate AUD 73,000 in revenue, but its greater significance lies in the validation of Titomic's technology in live offshore Oil & Gas operations and as a strategic qualification milestone for broader offshore adoption. Successful implementation opens opportunities for further leases and powder supply across the Oil & Gas industry.

Beyond near-term lease revenue, this deployment serves as a strategic qualification milestone for broader offshore adoption. Successful operation positions Titomic to pursue repeat system leases, fleet-level deployments, and recurring powder supply arrangements, creating a scalable commercial entry point into the global offshore Oil & Gas and maritime maintenance markets.

Titomic Received a Contract from the Institute for Sustainability and Innovation in Structural Engineering (ISISE)

Titomic announced the sale of a medium-pressure TKF™ 623 system to the Institute for Sustainability and innovation in Structural Engineering (ISISE) in Portugal, valued at €135,000 (AUD 238,800). The system will be used to support ISISE's research into long-term corrosion protection and repair solutions for the oil and gas industry, as well as other applications operating in harsh environments. ISISE is a leading research center supported by the University of Coimbra and the University of Minho, with more than 200 researchers collaborating with industry and government partners.





This is Titomic's first system order in Portugal and further expands its European footprint. ISISE highlighted the value of Titomic's cold spray technology in enabling additive manufacturing and corrosion protection in extreme conditions. Overall, the order reinforces Titomic's strategy of commercializing its technology across high-performance engineering sectors and expanding into structurally focused industrial markets.

Titomic Selected for Second Cohort of CRP DefenseTech Accelerator

Titomic Limited has been selected as one of five companies to join the second cohort of the CRP DefenseTech Accelerator, a program led by the Huntsville/Madison County Chamber, Cummings Research Park, and Treble One. The accelerator is designed to help innovative companies scale technologies for defense and commercial applications, with a strong focus on U.S. Air Force and Department of War priorities. Participation will support Titomic's efforts to secure prime and subcontracting opportunities with the U.S. federal government and to form partnerships with major prime contractors and OEMs.

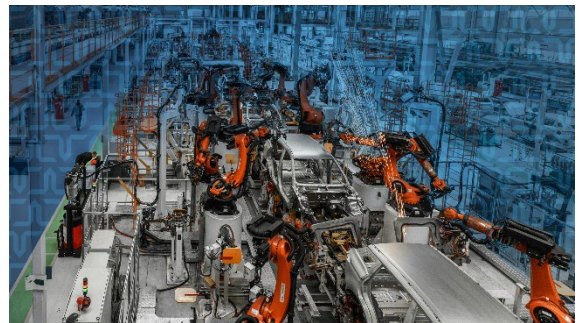
The 2025 cohort launched on September 30 at the University of Alabama in Huntsville's Invention to Innovation Center and ran through December 2025, offering mentorship, business development support, and direct access to defense stakeholders. Titomic is represented in the program by Chief Operating Officer Sarah Neeley, who highlighted the opportunity to collaborate with U.S. defense partners and demonstrate Titomic's advanced manufacturing capabilities, further advancing Titomic's strategic positioning as a trusted partner within the U.S. defense industrial base and its strong alignment with the priorities of the U.S. Department of War.



Titomic Secures Sale of Advanced Titomic TKF™623 System to the U.S. Operations of a Global Automotive Manufacturer

Titomic Limited has announced the successful sale of a Titomic TKF™623 System to the U.S. operations of a major global automotive manufacturer. The sale highlights the accelerating adoption of advanced cold spray additive manufacturing technologies within the automotive sector to improve performance, efficiency, and cost effectiveness.

Titomic's flagship TKF™623 System enables rapid fabrication, repair, and coating of metal components without the distortions and limitations of traditional manufacturing methods. Its high-throughput capabilities allow manufacturers to extend component life, reduce dependence on constrained supply chains, and accelerate time-to-market for new designs.



This transaction marks a significant milestone in Titomic's growing automotive footprint, supporting industry priorities around lightweighting, sustainability, and innovative production workflows. The system will provide the customer with a flexible platform to streamline operations and expand advanced materials applications.

Titomic Demonstrates Breakthrough Cold Spray Deposition for Lithium-ion Battery Electrode Manufacturing

Titomic Limited has announced a major breakthrough in applying its Titomic Kinetic Fusion™ (TKF™) cold spray technology to lithium-ion battery electrode manufacturing. In collaboration with Rensselaer Polytechnic Institute and supported by the National Science Foundation Energy Storage Engine program, Titomic is advancing a dry-coating process that eliminates the energy- and time-intensive steps of traditional slurry-based electrode production. The TKF™ process directly deposits electrode powders onto aluminum or copper foils, enabling integration into existing roll-to-roll manufacturing lines or the production of customized 3D-printed electrodes.

The joint program is structured across four phases, spanning material feasibility, demonstrator development, pilot-scale deployment, and scalability and cost analysis. This approach supports more sustainable and efficient battery manufacturing, including advanced silicon-copper composite electrodes and solvent- and binder-free designs. The development marks Titomic's strategic expansion into the clean energy sector, leveraging its proven cold spray expertise across aerospace, defense, and energy industries.



U.S. and allied government funding tracks

The U.S. Administration and Department of War have made restoring domestic manufacturing capabilities and manufacturing at speed top priorities. Titomic continues active engagement with U.S. Government innovation and industrial base programs, including the Office of Strategic Capital (OSC), Defense Production Act (DPA) Title III Accelerator, EXIM Bank and ManTech. In parallel, the Company is advancing its various strategic partnerships and pursuing European and Australian R&D grants focused on materials innovation and manufacturing capability expansion. Potential funding is anticipated on or around Q2 or Q3 of CY 2026. Titomic has aligned its manufacturing readiness, quality systems, and compliance posture to meet the qualification thresholds required for non-dilutive government funding decisions, supporting accelerated execution once funding determinations are made.

Titomic CEO, Jim Simpson, Inducted into the International Academy of Astronautics

Titomic Limited announced that its CEO and Managing Director, Jim Simpson, has been formally inducted into the International Academy of Astronautics (IAA) on September 28, 2025, in Sydney, Australia. The IAA is a globally respected, independent organization whose members are elected by peers in recognition of exceptional contributions to astronautics and space exploration.



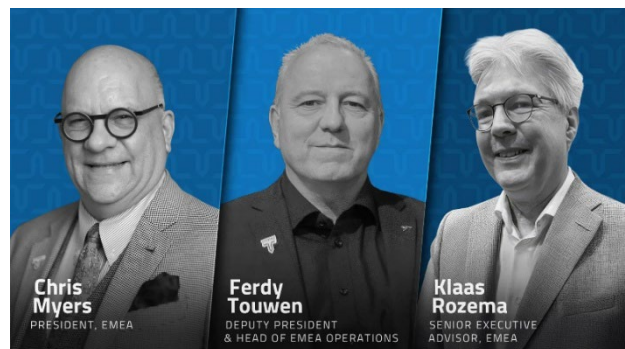
Founded in 1960, the Academy plays a critical role in advancing space science through research programs, influential publications, and the organization of major international conferences and symposia. Membership in the IAA is regarded as one of the highest honors in the aerospace field, representing leadership and sustained impact across space-related disciplines.

Jim Simpson's induction is recognition of his long-standing contributions and leadership within aerospace and space-focused technologies. His vision continues to guide Titomic's application of advanced manufacturing to support aerospace, defense, and other critical industries.

Leadership Updates

Titomic Announces European Leadership Transition

Titomic Limited has announced a series of strategic leadership changes within its European division to strengthen execution, accelerate growth, and support global expansion. Following years of leadership since the Dycomet acquisition in 2021, Klaas Rozema will transition from President of Titomic Europe into the role of Senior Executive Advisor, continuing to support the business during a planned transition period. Titomic acknowledges and deeply appreciates the leadership and entrepreneurial spirit that Klaas has showed during his tenure.



Chris Myers has been appointed President, Titomic Europe, effective 1 January 2026, bringing deep experience in advanced manufacturing, aerospace, and defense to lead the next phase of European growth. As part of the same transition, Ferdy Touwen has been promoted to Deputy President & Head of European Operations, overseeing day-to-day operations including production, quality, logistics, and HR.

These changes build on the strong foundation established in Heerenveen and align with Titomic's expanding global footprint across Europe, the United States, and the APAC region. Together, the updated leadership team is positioned to drive operational excellence and accelerate customer and revenue growth across key industrial sectors.



Q2 FY2026 cash flows

The Appendix 4C shows that Titomic maintained a strong cash position of AUD 35.8 million at the end of December 2025. The Company anticipates a material increase in receipts from customers which will be partially offset by modest increases in operating expenses in 2026 beginning in the current quarter (ending 31 March 2026).

Cash flows from operations were AUD 7.1 million outflow (compared to AUD 7.3 million outflow in the prior quarter). Costs were broadly in line with prior period. Cash receipts were again low at AUD 1.4 million (compared to AUD 1.2 million in the prior quarter). This was broadly in line with company expectations. The anticipated increases in cash receipts will be largely driven by receipts associated with company announcements and news flow as outlined in this update.

Cash flows from investing activities were AUD 3.8 million outflow (compared to AUD 5.0 million in the prior quarter). Costs in both quarters related to commissioning of the Huntsville and Heerenveen facilities coinciding with the opening of both facilities (Huntsville opened in June 2025 and Heerenveen in September 2025). Capital expenditure is expected to decrease further in the short term as the facility buildouts are largely complete for present capacity requirements.

Expenditure reflects continued commissioning and capability buildout in Huntsville and Heerenveen — foundational investments supporting multiple near-term production contracts. Operating cash outflows are consistent with budget and aligned to the transition from demonstration to production revenue.

Operating leverage is expected to improve across FY2026–FY2027 as recurring contracts offset fixed cost base expansion. Incremental revenue growth is expected to be driven primarily by higher-margin production and service contracts rather than additional facility expansion, improving operating leverage against a largely fixed cost base.

The prescribed estimated quarters of funding available as shown in the Appendix 4C is 5.0 quarters. Titomic has publicly stated that it expects not to need further capital and is targeting a break-even cash flow position sometime in CY 2027.

This announcement has been authorized for release by Titomic's Board of Directors.

- - - - - END - - - - -



Stay Connected

Receive ASX announcements and company updates directly to your inbox, access video summaries, and take part in Q&A sessions with Titomic.

Sign up to our Investor Hub via investors.titomic.com

INVESTOR CONTACT

Geoff Hollis

Titomic
Chief Financial Officer

P: +61 438 168 008

E: geoff.hollis@titomic.com

MEDIA CONTACT

Dr. Patti Dare

Titomic
President, USA

P: +1 408 306 4975

E: patti.dare@titomic.us

ABOUT TITOMIC LIMITED

Titomic Limited (ASX: TTT) is a leading American manufacturing company specializing in large integrated solutions for industrial-scale metal additive manufacturing, coating, and repairs using its patented kinetic fusion cold spray (Titomic Kinetic Fusion™) technology. Titomic Kinetic Fusion™ cold spray solutions provide OEM production and R&D services to the global Aerospace, Defense, Shipbuilding, Oil & Gas, Mining and Automotive industries. Titomic also offers global sales and support for all its Titomic Kinetic Fusion™ cold spray AM activities from its Huntsville, Alabama Head Office, as well as through local presence in the Australia and Europe. Titomic delivers competitive advantages in metal additive manufacturing at every stage in the product value chain. For more information, please visit www.titomic.com.

FORWARD LOOKING STATEMENTS

Certain statements made in this release are forward-looking statements and are based on Titomic's current expectations, estimates and projections. Words such as "anticipates", "expects", "intends", "plans", "believes", "seeks", "estimates", "guidance" and similar expressions are intended to identify forward-looking statements. Although Titomic believes the forward-looking statements are based on reasonable assumptions, they are subject to certain risks and uncertainties, some of which are beyond Titomic's control, including those risks or uncertainties inherent in the process of both developing and commercializing technology. As a result, actual results could materially differ from those expressed or forecasted in the forward-looking statements. The forward-looking statements made in this release relate only to events as of the date on which the statements are made. Titomic will not undertake any obligation to release publicly any revisions or updates to these forward-looking statements to reflect events, circumstances or unanticipated events occurring after the date of this release except as required by law or by any appropriate regulatory authority.

Appendix 4C
Quarterly cash flow report for entities
subject to Listing Rule 4.7B

Name of Entity

TITOMIC LIMITED

ABN

77 602 793 644

Quarter Ended ("Current Quarter")

31 December 2025

Consolidated Statement of Cash Flows		Current Quarter \$A'000	Year-to-Date (6 months) \$A'000
1.	Cash flows from Operating Activities		
1.1	Receipts from customers	1,481	2,749
1.2	Payments for:		
1.2a	(a) research and development	(147)	(227)
1.2b	(b) product manufacturing and operating costs	(1,758)	(4,333)
1.2c	(c) advertising and marketing	(799)	(1,443)
1.2d	(d) leased assets	(8)	(19)
1.2e	(e) staff costs	(3,999)	(7,571)
1.2f	(f) administration and corporate costs	(2,101)	(3,911)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	87	216
1.5	Interest and other costs of finance paid	(51)	(55)
1.6	Income taxes paid	-	3
1.7	Government grants and tax incentives	4	4
1.8	Other (provide details if material)	169	115
1.9	Net Cash From / (Used In) Operating Activities	(7,120)	(14,470)
2.	Cash Flows from Investing Activities		
2.1	Payments to acquire:		
2.1a	(a) entities	-	-
2.1b	(b) businesses	-	-
2.1c	(c) property, plant and equipment	(3,792)	(8,822)
2.1d	(d) investments	-	-
2.1e	(e) intellectual property	-	-
2.1f	(f) other non-current assets	-	-
2.2	Proceeds from disposal of:		
2.2a	(a) entities	-	-
2.2b	(b) businesses	-	-
2.2c	(c) property, plant and equipment	-	-
2.2d	(d) investments	-	-
2.2e	(e) intellectual property	-	-
2.2f	(f) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net Cash From / (Used In) Investing Activities	(3,792)	(8,822)

Consolidated Statement of Cash Flows		Current Quarter \$A'000	Year-to-Date (6 months) \$A'000
3.	Cash flows from Financing Activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	350	50,350
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	140	140
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	(3,113)
3.5	Proceeds from borrowings	-	4,313
3.6	Repayment of borrowings	(345)	(741)
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (principle portion of lease liabilities)	(106)	(263)
3.10	Net Cash From / (Used In) Financing Activities	40	50,685

4.	Net Increase / (Decrease) in Cash and Cash Equivalents for the Period		
4.1	Cash and cash equivalents at beginning of period	46,875	8,926
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(7,120)	(14,470)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(3,792)	(8,822)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	40	50,685
4.5	Effect of movement in exchange rates on cash held	(237)	(554)
4.6	Cash and Cash Equivalents at End of Quarter	35,765	35,765

5.	Reconciliation of Cash and Cash Equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current Quarter \$A'000	Previous Quarter \$A'000
5.1	Bank balances	35,765	46,875
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	35,765	46,875

6.	Payments to Related Parties of the Entity and their Associates	Current Quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	528
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-
<i>Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.</i>		

Description for item 1: payments for directors fees.
--

7. Financing facilities <i>Note: the term “facility” includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>		Total Facility Amount at Quarter End \$A’000	Amount Drawn at Quarter End \$A’000
7.1	Loan facilities	4,183	4,183
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	Total financing facilities	-	-
7.5	Unused financing facilities available at quarter end		-
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		
Loan facility is provided by First National Bank of Pulaski for capital equipment and is secured by US\$7.5 million (AU\$11.2 million) term deposit. Interest of 6.12% is payable (this is offset by current rate of 4.12% being earned from the term deposit). The facility is not amortising and is not due to be repaid whilst it remains secured by the term deposit. Titomic anticipates repayment or refinance of the facility when it achieves cash flow break-even anticipated in 2027.			

8. Estimated cash available for future operating activities	\$A'000
8.1 Net cash from / (used in) operating activities (Item 1.9)	(7,120)
8.2 Cash and cash equivalents at quarter end (Item 4.6)	35,765
8.3 Unused finance facilities available at quarter end (Item 7.5)	-
8.4 Total available funding (Item 8.2 + Item 8.3)	35,765
8.5 Estimated quarters of funding available (Item 8.4 divided by Item 8.1)	5.0
<i>Note: if the entity has reported positive net operating cash flow in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimate quarters of funding available must be included in item 8.5</i>	
8.6 If Item 8.5 is less than 2 quarters, please provide answers to the following questions:	
1. Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Answer: n/a	
2. Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
Answer: n/a	
3. Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?	
Answer: n/a	
<i>Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.</i>	

Compliance Statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: 30 January 2026

Authorised by: Titomic Limited Board of Directors