

Camplify Holdings Ltd

A.C.N 647 333 962
42 Union Street Wickham NSW 2293
PO Box 7 Wickham NSW 2293
Ph: 02 4075 2000



ASX Announcement

30 January 2026

Appendix 4C Quarterly Cash Flow Report

Camplify Holdings Limited

Summary

- A copy of the Appendix 4C Quarterly Cash Flow Report for the 3 months ending 31 December 2025 is included with this update
- Cash expenditure for the 3 month period includes operating costs (\$14.3m), staff costs (\$3.0m) and administration and corporate costs (\$2.9m). The reductions in the core operational cost base remain on track. Marketing expenditure (\$0.9m) remains focused on core activities and lead activity remains consistent despite the spending reduction.
- For the HY1 FY2026 period (unaudited) CHL have identified a \$1.8m accrual relating to previously unbudgeted insurance expenses within the European operations. This is related to policy performance and change in pricing which has been realised from previous travel periods. Additionally, a \$1.3m contingency has been noted for policy performance related to loss-sharing provisions on European insurance contracts for calendar years 2024 and 2025.
- Key unaudited KPI's for Quarter 2 FY26 are outlined below. Lower revenues from marketplace and insurance trips in Q2 have been offset by solid growth in membership revenue.

Q2 GTV	\$28,170,000	-3% PCP
Q2 Revenue (unaudited)	\$10,450,000	-8% PCP
Q2 Operating Cash Flow	\$11,304,000	
Future Bookings	\$22,270,000	As of 23 January 2026
Total Members	5,044	-5% PCP

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For further information please contact:

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Investor Relations

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About CHL

Camplify Holdings Limited (ASX:CHL) is in the business of elevating outdoor experiences through innovative and scalable tech solutions. Composed of Camplify, MyWay and PaulCamper, the CHL Group operates one of the world's leading peer-to-peer digital marketplace platforms, connecting recreational vehicle (RV) Owners to Hirers. With operations in Australia, New Zealand, Spain, the UK, Germany, Austria and Netherlands, Camplify and PaulCamper deliver a seamless and transparent experience for consumers looking to travel and connect with local RV owners.

This announcement was approved by the Board of Directors of Camplify Holdings Limited.



Appendix 4C

Quarterly cash flow report for entities subject to Listing Rule 4.7B

Name of entity

Camplify Holdings Limited (CHL)

ABN

83 647 333 962

Quarter ended (“current quarter”)

31 December 2025

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (6 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	32,478	57,189
1.2 Payments for		
(a) research and development	-	-
(b) product manufacturing and operating costs	(14,334)	(31,762)
(c) advertising and marketing	(801)	(1,981)
(d) leased assets	(32)	(65)
(e) staff costs	(3,039)	(6,241)
(f) administration and corporate costs	(2,971)	(5,601)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	4	16
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	-	-
1.8 Other (provide details if material)	-	-
1.9 Net cash from / (used in) operating activities	11,304	11,534

2. Cash flows from investing activities

2.1 Payments to acquire or for:		
(a) entities	-	-
(b) businesses	-	-
(c) property, plant and equipment	-	-
(d) investments	-	-
(e) intellectual property	-	-
(f) other non-current assets	-	-

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (6 months) \$A'000
2.2	Proceeds from disposal of:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) intellectual property	-	-
	(f) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	-	-
3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	3,211	3,211
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	Net cash from / (used in) financing activities	3,211	3,211
4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	8,642	8,412
4.2	Net cash from / (used in) operating activities (item 1.9 above)	11,304	11,534
4.3	Net cash from / (used in) investing activities (item 2.6 above)	-	-

Appendix 4C
Quarterly cash flow report for entities subject to Listing Rule 4.7B

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (6 months) \$A'000
4.4	Net cash from / (used in) financing activities (item 3.10 above)	3,211	3,211
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	23,157	23,157

5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts		Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	23,157	8,642
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	23,157	8,642

6. Payments to related parties of the entity and their associates		Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	169
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

Item 6.1 The amount of \$169,230 is the payment of wages and directors fees in the quarter as follows

Justin Hales	101,586
Andrew McEvoy	22,312
Karl Trouchet	17,000
Stephanie Hinds	5,666
John Myler	22,666
	169,230

<p>7. Financing facilities <i>Note: the term "facility" includes all forms of financing arrangements available to the entity.</i> <i>Add notes as necessary for an understanding of the sources of finance available to the entity.</i></p> <p>7.1 Loan facilities</p> <p>7.2 Credit standby arrangements</p> <p>7.3 Other (please specify)</p> <p>7.4 Total financing facilities</p> <p>7.5 Unused financing facilities available at quarter end</p> <p>7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.</p>	<p>Total facility amount at quarter end \$A'000</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 50%;">-</td><td style="width: 50%;">-</td></tr> <tr><td>-</td><td>-</td></tr> <tr><td>-</td><td>-</td></tr> <tr><td>-</td><td>-</td></tr> <tr><td>7.5</td><td>Unused financing facilities available at quarter end</td></tr> <tr><td colspan="2">7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.</td></tr> </table>	-	-	-	-	-	-	-	-	7.5	Unused financing facilities available at quarter end	7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.	
-	-												
-	-												
-	-												
-	-												
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<p>8. Estimated cash available for future operating activities</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 80%;">8.1 Net cash from / (used in) operating activities (item 1.9)</td> <td style="width: 20%; text-align: right;">\$A'000 11,304</td> </tr> <tr> <td>8.2 Cash and cash equivalents at quarter end (item 4.6)</td> <td style="text-align: right;">23,157</td> </tr> <tr> <td>8.3 Unused finance facilities available at quarter end (item 7.5)</td> <td style="text-align: right;">-</td> </tr> <tr> <td>8.4 Total available funding (item 8.2 + item 8.3)</td> <td style="text-align: right;">23,157</td> </tr> <tr> <td>8.5 Estimated quarters of funding available (item 8.4 divided by item 8.1)</td> <td style="text-align: right;">N/A</td> </tr> </table> <p><i>Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.</i></p> <p>8.6 If item 8.5 is less than 2 quarters, please provide answers to the following questions:</p> <p>8.6.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?</p> <p>Answer: <i>not applicable</i></p> <p>8.6.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?</p> <p>Answer: <i>not applicable</i></p> <p>8.6.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?</p> <p>Answer: <i>not applicable</i></p> <p><i>Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.</i></p>		8.1 Net cash from / (used in) operating activities (item 1.9)	\$A'000 11,304	8.2 Cash and cash equivalents at quarter end (item 4.6)	23,157	8.3 Unused finance facilities available at quarter end (item 7.5)	-	8.4 Total available funding (item 8.2 + item 8.3)	23,157	8.5 Estimated quarters of funding available (item 8.4 divided by item 8.1)	N/A		
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8.5 Estimated quarters of funding available (item 8.4 divided by item 8.1)	N/A												

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date:30 January 2026.....

Authorised by:**Board of Directors**.....

(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg *Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.