

Market Announcement

2 February 2026

BMG Resources Limited (ASX: BMG) – Trading Halt

Trading in the securities of BMG Resources Limited ('BMG') will be halted at the request of BMG, pending the release of an announcement by BMG.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Wednesday, 4 February 2026; or
- the release of the announcement to the market.

BMG's request for a trading halt is attached below for the information of the market.

Issued by

ASX Compliance



BMG Resources Limited

ACN 107 118 678

2 February 2026

Ms Laura Gomme
Principal Adviser, Listing Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By email: Laura.Gomme@asx.com.au
tradinghaltsperth@asx.com.au

Dear Ms Gomme,

BMG RESOURCES LIMITED – REQUEST FOR TRADING HALT

Pursuant to Listing Rule 17.1, BMG Resources Limited (ASX Code: BMG) (**Company**) requests a halt in trading of its securities.

The Company advises that:

1. the trading halt is required to facilitate an orderly market in the Company's securities pending an announcement regarding an institutional-led capital raising;
2. the trading halt is requested to commence pre-market open on Monday, 2 February 2026;
3. it anticipates that the trading halt will remain in place until the earlier of the commencement of trading on Wednesday, 4 February 2026 or the release of an announcement regarding a capital raising;
4. the event which the Company expects will end the trading halt is the announcement referred to in paragraph 1 above;
5. the Company is not aware of any reason why the trading halt should not be granted; and
6. the Company is not aware of any other information necessary to inform the market about the trading halt.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Sm'.

Sean Meakin
Company Secretary