

2 February 2026

Minimum Holding Buy Back Results

Verbrec Limited (ASX : VBC) (**Verbrec** or the **Company**) is pleased to advise that the Minimum Holding Buy Back (**Buy Back**) has been completed.

As announced to the market on 2 December 2025, each holder of less than a marketable parcel of Shares in the Company had the right to opt-out of the Buy Back by returning a Share Retention Form to the Company by no later than 5:00PM AEDT on 22 January 2026 (**Closing Date**).

Pursuant to the terms of the Buy Back, 68 shareholders did not elect to retain, increase or consolidate their Shares, and held less than a marketable parcel on the Closing Date (**Eligible Shareholder**).

A total of 76,143 Shares will be bought back by the Company at a price of \$0.2135 per Share (being the ten-day volume weighted average price prior to the Closing Date).

Eligible Shareholders will receive the sale proceeds in the same manner as they have elected to receive dividends, either by direct credit or cheque. Payments will be distributed to Eligible Shareholders accordingly from 2 February 2026.

The Company will cancel the relevant Shares once transferred to the Company in accordance with the requirements of the Corporations Act 2001 (Cth).

Authorised for release by the Board of Directors of Verbrec Limited.



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About Verbrec

Verbrec is a leading engineering, asset management, project delivery, operations & maintenance, industrial automation, digital transformation and mining technology service provider that supports customers across Australia, New Zealand, Papua New Guinea and beyond. The Company serves the energy, infrastructure, mining and defence industries through technical specialties that span across the entire life cycle of an asset. Verbrec is an Australian Securities Exchange listed company (ASX:VBC).

Verbrec Limited

ASX : VBC

ACN: 127 897 689

[Verbrec.com](https://www.verbrec.com)

Share Registry

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Note regarding forward looking statements

This announcement contains forward looking statements. Forward-looking statements can generally be identified by use of words such as "may", "should", "could", "foresee", "plan", "aim", "will", "expect", "intend", "project", "estimate", "anticipate", "believe", "forecast", "target", "outlook", "guidance" or "continue" or similar expressions. Forward looking statements in this announcement include statements about Verbrec's financial condition and performance.

Such statements represent Verbrec's current views with respect to future events and are necessarily based upon a number of assumptions and estimates that, while considered reasonable by the Company, are inherently subject to significant technical, business, economic, competitive, political and social risks, contingencies and uncertainties.

These forward-looking statements are based on assumptions and contingencies that are subject to change without notice and involve known and unknown risks, uncertainties and other factors, many of which are beyond the control of Verbrec and its related bodies corporate and affiliates (and each of their respective directors, securityholders, officers, employees, partners, agents, advisers and management), and could cause actual results, performance or achievements to be materially different from the results, performance or achievements that are or may be expressed or implied by such forward-looking statements or any projections and assumptions on which those statements are based.

Forward-looking statements are provided as a general guide only and should not be relied on as an indication or guarantee of future performance.

There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Verbrec disclaims any intent or obligation to update any forward-looking statements, whether as a result of new information, future events or results or otherwise. All forward-looking statements made in this announcement are qualified by the foregoing cautionary statements. Investors are cautioned that forward-looking statements are not predictions or guarantees of future performance and accordingly investors are cautioned not to put undue reliance on forward-looking statements due to the inherent uncertainty therein.