



Announcement Summary

Entity name

VERBREC LIMITED

Announcement Type

New announcement

Date of this announcement

Monday February 02, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
VBC	ORDINARY FULLY PAID	76,143	Cancellation pursuant to a minimum holding buy-back	02/02/2026

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

VERBREC LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

90127897689

1.3 ASX issuer code

VBC

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/2/2026



Part 2 - Details of +equity securities or +debt securities that have ceased

<b>ASX +Security Code and Description</b>	
VBC : ORDINARY FULLY PAID	
<b>Quoted +equity securities or +debt securities that have ceased</b>	
<b>Number of securities that have ceased</b>	
76,143	
<b>Reason for cessation</b>	
Cancellation pursuant to a minimum holding buy-back	
<b>Date of cessation</b>	<b>Is the entity paying any consideration for the cessation?</b>
2/2/2026	Yes
<b>In what currency is the consideration being paid?</b>	
AUD - Australian Dollar	
<b>Total consideration paid or payable for the securities</b>	
AUD 16,256.440000000000	
<b>Any other information the entity wishes to notify to ASX about the cessation?</b>	
<div>Pursuant to the terms of the minimum holding buy back, 68 shareholders did not elect to retain, increase or consolidate their Shares, and held less than a marketable parcel on the Closing Date. A total of 76,143 Shares will be bought back by the Company at a price of \$0.2135 per Share (being the ten-day volume weighted average price prior to the Closing Date).</div>	



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
VBC : ORDINARY FULLY PAID	304,157,363

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
VBCAD : PERFORMANCE RIGHTS	12,116,567

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.