



Clime Capital Limited

2 February 2026

Company Announcements
Australian Securities Exchange

CLIME CAPITAL LIMITED (ASX: CAM)

Pretax unaudited guidance for half year result

- **\$7.8m profit for six months ended 31 December 2025 (pre-tax, unaudited)**
- **March quarter dividend guidance of 1.35 cents per share, 65% franked**

The Board of Clime Capital Limited ("CAM" or "Company") is pleased to advise shareholders that the December 2025 half year profit from ordinary activities before tax is expected be approximately \$7.8 million (Dec 2024 – loss of \$1.9 million). The result is subject to audit clearance.

The Board intends to declare a **March Quarter dividend of no less than 1.35 cents per share franked at 65%**.

Portfolio performance has exceeded benchmark for the six months ended 31 December 2025, with a gross return of 8.15% (pre-tax and fees) which exceeded the benchmark (All Ords Accumulation index) return of 4.4%.

The directors are pleased to announce that the franking rate for the March quarter dividend is proposed to increase to 65%, based on the availability of franking credits.

For FY26/27, the directors intend to maintain quarterly dividends (June, September and December) at 50% franked, with an annual review, based on franking generated in each March quarter.

A positive franking account balance is expected at 30 June 2026, after the payment of the March quarter dividend. The Company had a profit reserve of approximately \$35.3m (unaudited, at 31 December 2025).

The Board expects to release both the half-year audited result and the declaration of the March quarter dividend in late February.

For further information contact:

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