

Announcement

Federal Court of Australia approves Scheme of Arrangement

3 February 2026

RPMGlobal Holdings Limited (ASX: RUL) [RPM® or the Company] is pleased to announce that the Federal Court of Australia (**Court**) has today made orders approving the proposed acquisition of all the shares in the Company by Revolution HoldCo Pty Ltd (**Caterpillar BidCo**), a direct wholly owned subsidiary of Caterpillar Inc (**Caterpillar**), by way of a scheme of arrangement (**Scheme**).

RPM expects to lodge a copy of the Court's orders approving the Scheme with the Australian Securities and Investments Commission (**ASIC**) tomorrow (Wednesday, 4 February 2026), at which time the Scheme will become Effective.

RPM will also request that the quotation of RPM Shares on the ASX be suspended from close of trading tomorrow (Wednesday, 4 February 2026).

Subject to the Scheme becoming Effective, on implementation of the Scheme (expected to occur on Wednesday, 18 February 2026, eligible RPM shareholders will receive A\$5.00 for each RPM Share they hold as at 7.00 pm (Sydney time) on Wednesday, 11 February 2026 (**Scheme Record Date**)).

All dates and times are indicative only and are subject to change. Any changes will be announced through the ASX.

Further information

If you have any questions regarding the Scheme, you should refer to your Scheme Booklet or contact RPM on 1300 119 153 (within Australia) or +61 3 9415 4050 (outside Australia) between 8:30 am and 5:30 pm (Brisbane time) Monday to Friday (excluding public holidays).

Unless otherwise indicated, capitalised terms used in this announcement have the meaning given to them in the Scheme Booklet.

This announcement has been approved by the RPM Board and released by:

James O'Neill
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About RPM

RPMGlobal Holdings Limited (ASX: RUL) [RPM®] was listed on the Australian Securities Exchange on 27 May 2008 and is a global leader in the provision and development of mining software solutions to the mining industry.

RPM has been advancing the global mining industry through the provision of innovative software solutions and deep domain expertise for almost 50 years. The company's innovative technology solutions support mining clients to extract more value at every stage of the mining lifecycle. In partnership with the industry, RPM has delivered safer, cleaner and more efficient operations in over 125 countries.