

Appendix 4D

Interim Report

Results for Announcement to the Market

Pinnacle Investment Management Group Limited (ABN 22 100 325 184)

This Interim Report is provided to the Australian Securities Exchange (ASX) under ASX listing Rule 4.2A.

Current reporting period: Half year ended 31 December 2025
Previous corresponding period: Half year ended 31 December 2024

1. Results		Percentage change %	31 December 2025
Revenues from ordinary (continuing) activities	Up	66.6%	46,065
Profit from continuing operations after tax attributable to shareholders	Down	11.1%	67,335
Profit from ordinary activities after tax attributable to shareholders	Down	11.1%	67,335
Net profit for the period attributable to shareholders	Down	11.1%	67,335
Earnings per share (cents) from continuing operations - statutory basis (based on the weighted average number of shares on issue over the period)	Down	17.6%	30.4 cents
Earnings per share (cents) - statutory basis (based on the weighted average number of shares on issue over the period)	Down	17.6%	30.4 cents
2. Dividends and distributions		Amount per security (cents)	Franked amount per security (cents)
Interim - 2026 financial year		29.0	23.2
Final - 2025 financial year		27.0	23.7

There is a dividend reinvestment plan in operation.

3. Key Dates

Interim Report date	3 February 2026
Dividend announcement date	3 February 2026
Ex-dividend date	2 March 2026
Dividend record date	3 March 2026
Dividend payment date	20 March 2026

4. Net tangible assets per security**Current period****Previous corresponding period**

Net tangible asset backing per ordinary security

\$4.08

\$4.09

5. Entities over which control has been acquired or disposed of during the period**Acquired/Disposed****Name of entity****Details**

N/A

6. Details of associates and joint venture entities**Name of company****Effective
Ownership Interest
31 December 2025
%**

Plato Investment Management Limited

42.3

Palisade Investment Partners Limited

35.9

Hyperion Holdings Limited

49.9

Foray Enterprises Pty Ltd (holding company for Resolution Capital Limited)

49.5

SolCorp Holdings Pty Ltd (holding company for Solaris Investment Management Limited)

44.5

Antipodes Partners Holdings Pty Ltd

23.6

Spheria Asset Management Pty Ltd

40.0

Firetrail Investments Pty Ltd

28.5

Longwave Capital Partners Pty Ltd

40.0

Metrics Credit Holdings Pty Ltd

28.4

Coolabah Capital Investments Pty Ltd

37.7

Riparian Capital Partners Pty Ltd

40.0

Aikya Investment Management Ltd

32.5

Five V Capital Pty Ltd

25.0

VSS Holdings LLC

22.5

Pacific Asset Management LLP

24.9

Life Cycle Investment Partners Limited

25.0

Langdon Equity Partners Ltd

32.5

The aggregate share of net profits of associates and joint venture entities for the current period is \$69,441,000 (previous corresponding period \$74,313,000).

7. Foreign entities

Pinnacle Investment Management (UK) Limited

Pingroup IM Limited

Pinnacle Investment Management (Canada) Ltd.

8. Review status

Refer to page 3 of the Interim Report for further information.

Terence Kwong
Company Secretary
03 February 2026