

CLEANSING NOTICE

Pacgold Limited (**ASX: PGO**) ('**Pacgold**' or '**the Company**') has issued 4,775,416 fully paid ordinary shares. The issued securities are part of a class of securities quoted on the Australian Securities Exchange ("ASX").

The Company hereby gives the following notice for the purpose of section 708(A) of Corporations Act 2001 ("Act).

1. This notice is being given under paragraph (5)(e) of section 708A of the Act;
2. The securities were issued without disclosure to investors under Part 6D.2 of the Act in reliance on Section 708(A)(5) of the Act;
3. As at the date of this notice, the Company has complied with:
 - The provisions of Chapter 2M of the Act as they apply to the Company; and
 - Section 674 and 674A of the Act
4. As at the date of this notice, there is no information that is "excluded information", within the meaning of sections 708A (7) and (8) of the Act.

This announcement is approved by the Pacgold Limited Board of Directors.

For more information contact:

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About Pacgold Limited:

Pacgold is an ASX-listed mineral exploration company (ASX: PGO) with highly prospective projects situated in North Queensland and South Australia.

The core of Pacgold's exploration efforts is centered in Queensland. The flagship, 100% owned [Alice River Gold Project](#) covers 377km² and is situated within a large, intrusion-related gold system that shows geological similarities to major international deposits.

Complementing this is the [St George Gold-Antimony Project](#), where the company can earn up to a 100% interest in a 905km² tenement package located within an important and developing antimony province.

To accelerate its transition to a producer, Pacgold has acquired the [White Dam Gold Operation](#) in South Australia. This significant acquisition includes established open-pit mines, a heap leach facility, and a fully operational gold extraction plant. This turnkey operation provides Pacgold with a clear pathway to generating near-term revenue and cash flow, funding future growth and exploration.

