



Announcement Summary

Entity name

GALILEE ENERGY LIMITED

Date of this announcement

Tuesday February 03, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EX \$0.0105	90,000,000	03/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GALILEE ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

11064957419

1.3 ASX issuer code

GLL

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/2/2026



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Dec-2025 17:25	New - Proposed issue of securities - GLL	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Remainder of Tranche 2 Placement shares and unlisted options to be issued separately.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

3/2/2026

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Part consideration paid to the Lead Manager (CPS Capital Pty Ltd).

#### Issue details

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**Number of +securities**

90,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Part consideration paid to the Lead Manager (CPS Capital Pty Ltd).



## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

OPTIONS EX \$0.0105

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

3/2/2026

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Notice of Meeting:

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03038254-2A1643404&v=undefined>

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 0.01050000

## Expiry date

31/1/2029

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

GLL : ORDINARY FULLY PAID

## Any other information the entity wishes to provide about the +securities the subject of this notification

## Issue details

## Number of +securities

90,000,000



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
GLL : ORDINARY FULLY PAID	898,859,547

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
GLLAS : PERFORMANCE RIGHTS	133,333
New class - code to be confirmed : OPTIONS EX \$0.0105	90,000,000