

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 3 February 2026, Galilee Energy Limited (ACN 064 957 419) (**Company**) issued the following fully paid ordinary shares in the capital of the Company (**Shares**):

- 175,000,000 Consideration Shares to the vendors of Minerals U Pty Ltd (ACN 673 164 479); and
- 732,428,571 Shares under tranche 2 of the Placement announced by the Company on 2 December 2025.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 and section 674A of the Corporations Act; and
3. as at the date of this notice, there is no information that is “excluded information” (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company in accordance with Section 708A(8) of the Corporations Act.

This announcement was authorised for release by the Board of Directors.

For further information, contact:

Joseph Graham – Managing Director
T: +61 (0)7 3177 9970

About Galilee Energy Limited

Galilee Energy is targeting to become a mid-tier US producer through developing the Zydeco Gas Project in Louisiana, USA. In Australia, the company is the 100% owner of one of the largest uncontracted natural gas resources on the east coast of Australia, located within the Glenaras Gas Project in Queensland’s Galilee Basin.

Directors

Non-Executive Chairman – Eduardo Robaina
Non-Executive Director – Dale Hanna

Managing Director – Joseph Graham

