

Announcement

Scheme of Arrangement becomes legally effective

4 February 2026

RPMGlobal Holdings Limited (ASX: RUL) [RPM® or the Company] refers to the proposed acquisition of 100% of the shares on issue in the Company by Revolution HoldCo Pty Ltd (**Caterpillar BidCo**), a direct wholly owned subsidiary of Caterpillar Inc (**Caterpillar**), by way of a scheme of arrangement (**Scheme**) as announced to the ASX on 13 October 2025.

RPM confirms that it has lodged an office copy of orders made by the Federal Court of Australia (**Court**) approving the Scheme with the Australian Securities and Investments Commission (**ASIC**) pursuant to section 411(10) of the *Corporations Act 2001* (Cth).

The Scheme is now Effective, and quotation of RPM Shares on the ASX will be suspended from the close of trading today. An office copy of the Court orders lodged with ASIC is attached to this announcement.

It is expected that implementation of the Scheme will occur on Wednesday, 18 February 2026 (**Implementation Date**). On the Implementation Date, RPM Shareholders, who have been recorded on RPM's share register as owning RPM Shares at 7.00 pm (Sydney time) on Wednesday, 11 February 2026 (**Scheme Record Date**), will receive A\$5.00 cash per RPM Share held by them.

All dates and times are indicative only and are subject to change. Any changes will be announced through the ASX.

Further information

If you have any questions regarding the Scheme, you should refer to your Scheme Booklet or contact RPM on 1300 119 153 (within Australia) or +61 3 9415 4050 (outside Australia) between 8:30 am and 5:30 pm (Brisbane time) Monday to Friday (excluding public holidays).

Unless otherwise indicated, capitalised terms used in this announcement have the meaning given to them in the Scheme Booklet.

This announcement has been approved by the RPM Board and released by:

James O'Neill
Company Secretary
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About RPM

RPMGlobal Holdings Limited (ASX: RUL) [RPM®] was listed on the Australian Securities Exchange on 27 May 2008 and is a global leader in the provision and development of mining software solutions to the mining industry.

RPM has been advancing the global mining industry through the provision of innovative software solutions and deep domain expertise for almost 50 years. The company's innovative technology solutions support mining clients to extract more value at every stage of the mining lifecycle. In partnership with the industry, RPM has delivered safer, cleaner and more efficient operations in over 125 countries.

*RPMGlobal Holdings Limited ABN 17 010 672 321 (ASX : RUL)
Head Office: Level 14, 310 Ann Street, Brisbane, Queensland, Australia 4000*



Federal Court of Australia

District Registry: Victoria Registry

Division: General

No: VID1406/2025

RPMGLOBAL HOLDINGS LIMITED

Plaintiff

ORDER

JUDGE: Justice Neskovcin

DATE OF ORDER: 3 February 2026

WHERE MADE: Melbourne

THE COURT NOTES THAT:

1. There has been produced to the Court a statement in writing by the Australian Securities and Investments Commission (**ASIC**) in accordance with s 411(17)(b) of the *Corporations Act 2001* (Cth) that ASIC has no objection to the scheme of arrangement between the plaintiff (**RPM**) and its members which was agreed to by the members at a meeting held on 19 December 2025, the terms of which were set out in Annexure A to the orders of the Court made on 17 November 2025 (**Scheme**).

THE COURT ORDERS THAT:

1. Pursuant to s 411(4)(b) of the Corporations Act, the Scheme be and is hereby approved.
2. Pursuant to s 411(12) of the Corporations Act, RPM be exempted from compliance with s 411(11) of the Corporations Act in respect of the Scheme.

Date orders authenticated: 3 February 2026


Registrar

Note: Entry of orders is dealt with in Rule 39.32 of the *Federal Court Rules 2011*.