



ASX ANNOUNCEMENT

4 February 2026

Investor Webinar

Melbourne, Australia; 4 February 2026: [Cynata Therapeutics Limited](#) (ASX: "CYP", "Cynata", or the "Company"), a clinical-stage biotechnology company specialising in cell therapeutics, reminds shareholders that CEO and Managing Director, Dr Kilian Kelly, will host an investor webinar today, Wednesday 4 February 2026 at 11:30am AEDT.

Attendees are required to register in advance for the webinar using the following link: https://us02web.zoom.us/webinar/register/WN_3WketK2XQxSSYd1Elef27g

Upon registration, attendees will receive details to access the webinar.

A copy of the presentation to be delivered during the webinar is attached to this announcement.

After the webinar is complete, a recording will be available on the Company's [InvestorHub](#) portal. This portal enables shareholders, stakeholders, prospective investors and partners to learn more about the Company's activities and key projects. The Company regularly uploads new content to the hub, including videos, key project news and updates. Shareholders and interested parties can join InvestorHub via the "sign up" button on the Company's website (www.cynata.com).

-ENDS-

Authorised for release by Dr Kilian Kelly, CEO & Managing Director

CONTACTS: Dr Kilian Kelly, CEO & MD, Cynata Therapeutics, +61 (03) 7067 6940, kilian.kelly@cynata.com
Lauren Nowak, Media Contact, +61 (0)400 434 299, investors@cynata.com

About Cynata Therapeutics (ASX: CYP)

Cynata Therapeutics Limited (ASX: CYP) is an Australian clinical-stage stem cell and regenerative medicine company focused on the development of therapies based on Cymerus™, a proprietary therapeutic stem cell platform technology. Cymerus™ overcomes the challenges and limitations of conventional MSC production by using induced pluripotent stem cells (iPSCs) to achieve economic manufacture of cell therapy products, including mesenchymal stem cells (MSCs), at commercial scale without the necessity to obtain tissue from multiple donors on an ongoing basis, and without the complexity and product inconsistency resulting from conventional methods.

Cynata has demonstrated positive safety and efficacy data for its Cymerus™ product candidates CYP-001 and CYP-006TK in Phase 1 clinical trials in steroid-resistant acute graft versus host disease (GvHD) and diabetic foot ulcers (DFU), respectively. Further clinical trials are now ongoing: a Phase 2 trial of CYP-001 in GvHD under a cleared US FDA IND; a Phase 1/2 trial of CYP-001 in patients undergoing kidney transplantation; and a Phase 3 trial of CYP-004 in osteoarthritis. In addition, Cynata has demonstrated utility of its Cymerus™ technology in preclinical models of numerous other diseases, including critical limb ischaemia, idiopathic pulmonary fibrosis, asthma, heart attack, sepsis, acute respiratory distress syndrome (ARDS) and cytokine release syndrome.

Cynata Therapeutics encourages all current investors to go paperless by registering their details with the designated registry service provider, [Automic Group](#).

ersonal use only



Investor Webinar: Quarterly Update

4th February 2026

(ASX:CYP)

Important Information

Summary information

This Presentation contains summary information about Cynata Therapeutics Limited and its subsidiaries (**CYP**, or **Cynata**) which is current as at 3rd February 2026. This Presentation should be read in conjunction with CYP's other periodic and continuous disclosure information lodged with the Australian Securities Exchange (**ASX**), which are available at www.asx.com.au.

Not an offer

This Presentation is not a prospectus, product disclosure statement or other offering document under Australian law (and will not be lodged with the ASIC) or any other law. This Presentation is for information purposes only and is not an invitation or offer of securities for subscription, purchase or sale in any jurisdiction. The release, publication or distribution of this Presentation (including an electronic copy) outside Australia may be restricted by law. If you come into possession of this Presentation, you should observe such restrictions. Any non-compliance with these restrictions may contravene applicable securities laws.

Not investment advice

This Presentation does not constitute investment or financial product advice (nor tax, accounting or legal advice) or any recommendation by CYP or its advisers to acquire CYP securities. This Presentation has been prepared without taking account of any person's individual investment objectives, financial situation or particular needs. Before making an investment decision, prospective investors should consider the appropriateness of the information having regard to their own investment objectives, financial situation and needs and seek legal, accounting and taxation advice appropriate to their jurisdiction. CYP is not licensed to provide financial product advice in respect of CYP securities.

Investment risk and past performance

An investment in CYP securities is subject to known and unknown risks, some of which are beyond the control of CYP and its directors. CYP does not guarantee any particular rate of return or performance of CYP. Past performance cannot be relied upon as an indicator of (and provides no guidance as to) future CYP performance including future share price performance.

Financial data

All financial information in this Presentation is in Australian currency (A\$) unless otherwise stated. This Presentation contains historical financial information based on financial information that has been disclosed to the ASX. Any discrepancies between totals and sums of components in tables and figures in this Presentation are due to rounding.

Forward-looking statements

This Presentation contains certain 'forward-looking statements', which can generally be identified by the use of forward looking words such as 'expect', 'anticipate', 'likely', 'intend', 'should', 'could', 'may', 'predict', 'plan', 'propose', 'will', 'believe', 'forecast', 'estimate', 'target', 'outlook', 'guidance', 'potential' and other similar expressions. The forward looking statements contained in this Presentation are not guarantees or predictions of future performance and involve known and unknown risks and uncertainties and other factors, many of which are beyond the control of CYP, its directors and management, and may involve significant elements of subjective judgment and assumptions as to future events which may or may not be correct. There can be no assurance that actual outcomes will not differ materially from these forward looking statements. A number of important factors could cause actual results or performance to differ materially from the forward looking statements. No representation or warranty, express or implied, is made as to the accuracy, likelihood of achievement or reasonable ness of any forecasts, prospects, returns or statements in relation to future matters contained in this Presentation. The forward looking statements are based on information available to CYP as at the date of this Presentation. Except as required by law or regulation (including the ASX Listing Rules), CYP and its directors, officers, employees, advisers, agents and intermediaries undertake no obligation to provide any additional or updated information whether as a result of new information, future events or results or otherwise. You are strongly cautioned not to place undue reliance on forward-looking statements.

Industry and Market data

Certain market and industry data used in connection with this Presentation may have been obtained from research, surveys or studies conducted by third parties, including industry or general publications. Neither CYP nor its representatives have independently verified any such market or industry data provided by third parties or industry or general publications.

Disclaimer

To the maximum extent permitted by law, CYP and its advisers, affiliates, related bodies corporate, directors, officers, partners, employees and agents (**Related Persons**) exclude and disclaim all liability, including without limitation for negligence, for any expenses, losses, damages or costs arising from this Presentation or reliance on anything contained in or omitted from it. To the maximum extent permitted by law, CYP and its Related Persons make no representation or warranty, express or implied, as to the currency, accuracy, reliability or completeness of information in this Presentation and disclaim any obligation or undertaking to release any update or revision to the information in this Presentation to reflect any change in expectations or assumptions. Statements made in this Presentation are made only as at the date of this Presentation. The information in this Presentation remains subject to change without notice.

Clinical Countdown

We are approaching a moment of rare opportunity for an ASX biotech

- Entering the most important chapter in Cynata's history
- Two major clinical trial readouts this financial year
- Results could transform Cynata's commercial trajectory and valuation
- Trials designed to validate the real-word impact of our Cymerus™ platform
- Strong safety and human efficacy already demonstrated in prior trials
- Entering this phase with validated clinical signals and compelling risk vs reward profile

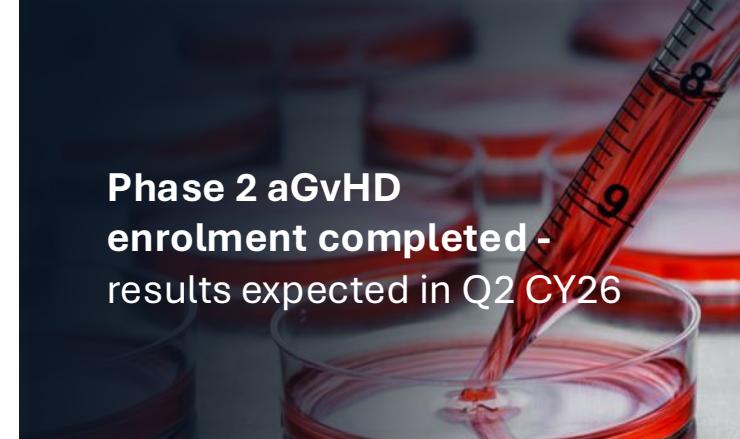
Cynata's MSCs In Storage



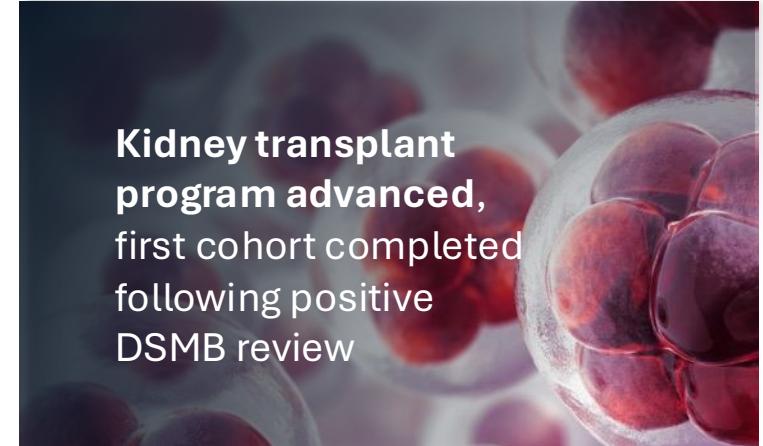
Major Clinical Milestones Achieved

Y
O
U
R
S
O
N
A
L
U
S
T
R
I
C
A
L
P
R
O
G
R
A
M
M
E
N
T

Phase 3 osteoarthritis patient visits complete - results expected in Q2 CY26



Phase 2 aGvHD enrolment completed - results expected in Q2 CY26



Kidney transplant program advanced, first cohort completed following positive DSMB review

IP portfolio strengthened, with multiple patent allowances granted in the US & Europe



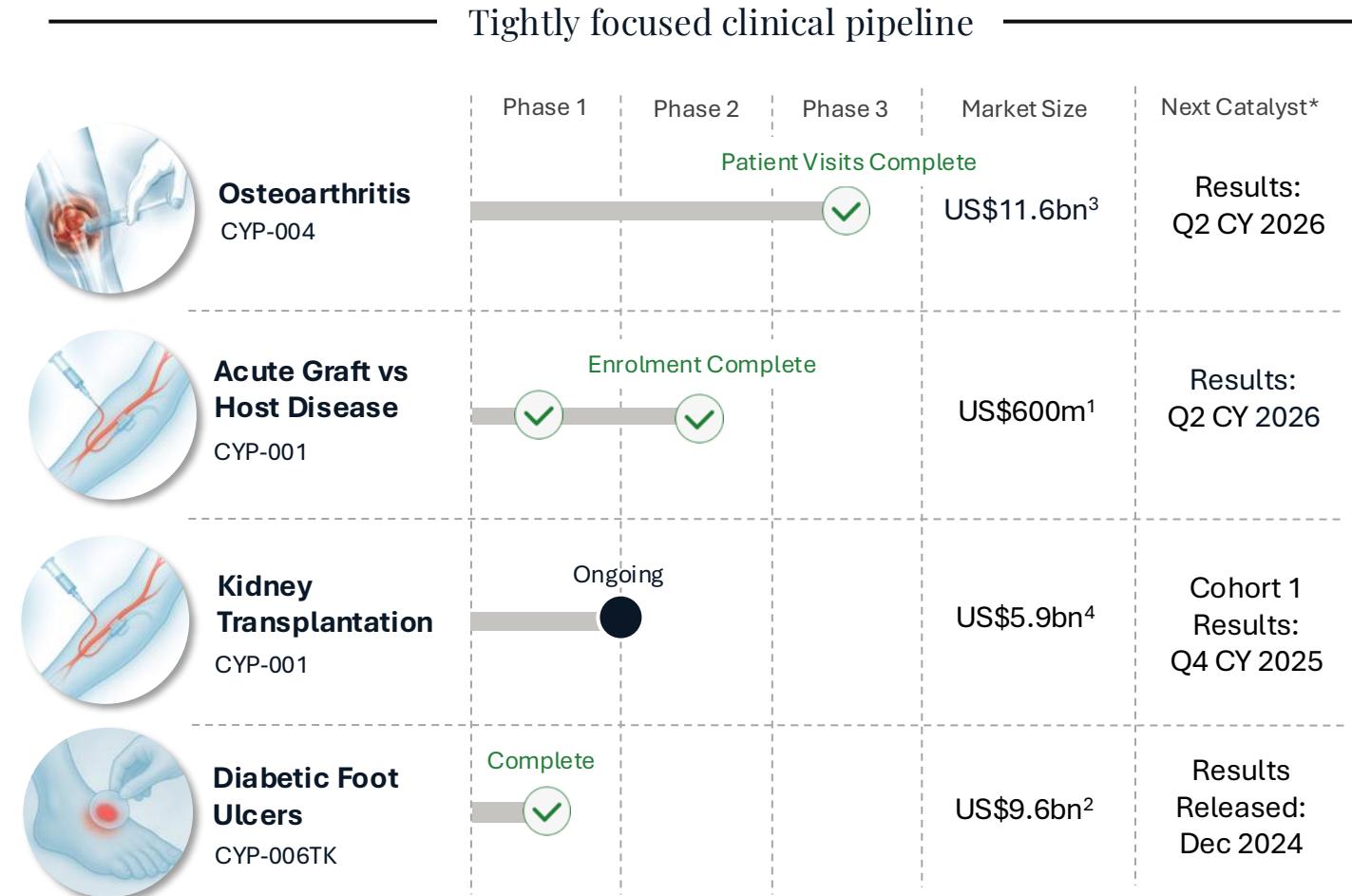
Active engagement with global **regulators to progress approval pathways**



\$2.6m at quarter end¹, with a further A\$1.2 million raised via ATM facility²

Cynata Is At An Inflection Point

- Advancing four clinical programs to address critical treatment gaps
- Company- (and industry-) defining data readouts this financial year
- Manufacturing process established and ready to scale
- Positioned well for global licensing and joint venture deals



1. Global Graft versus Host Disease Market 2019-2029 (Reflects forecast market in 2026)

2. Zion Market Research, 2019 (represents global treatment market in 2025)

3. Persistence Market Research 2018 research report: "Osteoarthritis Treatment Market: Global Industry Analysis (2012-2016) and Forecast (2017-2025) (Reflect OA market by 2025);

4. Organ Transplant Immunosuppressant Drugs Market in 2026, Grand View Research, Inc., 2019

* Timing of events is approximate, based on the Company's information as at the date of this presentation, and subject to change. CY = calendar year.

aGvHD: Phase 2 Trial

- **Results Expected Q2 CY2026**
- **Fully recruited Phase 2 trial** (65 patients) across AU, US & Europe
- **High-risk, newly diagnosed aGvHD patients**
- **CYP-001 + steroids vs steroids alone**
- **Primary endpoint:** Overall Response Rate (Day 28)
- **Data expected Q2 CY26** (100-day assessment)
- **Strong Phase 1 efficacy and safety profile**



Osteoarthritis: Phase 3 Trial

- **Results Expected Q2 CY26**
- **Phase 3 SCULpTOR trial completed** (2-year follow-up)
- **321 patients** with knee osteoarthritis
- **CYP-004 vs placebo** (intra-articular injection)
- **Primary endpoints:** pain reduction & cartilage thickness
- **Data expected Q2 2026**
- **Positive results may support Australian approval** (per-TGA advice)



Kidney Transplantation: Phase 1/2 Trial

- **Phase 1/2 NEREID trial ongoing (investigator-led)**
- **Positive DSMB review** of first patient cohort
- **No rejection events or safety concerns** observed
- **CYP-001 targeting reduced immunosuppressant reliance**
- **Cohort 2 approved to commence**

1. Trial being conducted and funded by Leiden University Medical Center
2. DSMB = Data and Safety Monitoring Board



At-the-Market (ATM) Facility

Purpose

- The ATM is a flexible funding facility, established in August 2025
- It provides Cynata with up to \$7.5m of standby equity capital over five years (up to July 2031)
- Cynata has **full discretion** over:
 - If and when the ATM is used
 - How much capital is raised
 - The minimum issue price
- There is **no obligation** to use the ATM and it can be **paused or terminated at any time**

Recent \$1.2m Raise

- Cynata raised A\$1.2 million (net of costs) through its ATM facility
- The capital was raised to support near-term working capital requirements
- The ATM facility remains available as a standby funding option, which the Company may or may not choose to utilise in the future, subject to capital needs and market conditions

Outlook

- **Entering a data-driven phase**, with multiple advanced trials now complete and key clinical readouts expected in Q2 CY26
- **Phase 3 osteoarthritis and Phase 2 aGvHD results** expected to inform next-stage development and regulatory strategy
- **Early engagement continues with potential partners**, to explore potential commercial and development opportunities post data
- **Active regulatory dialogue** in Australia and internationally to clarify approval pathways and accelerate future timelines
- **Pipeline expansion opportunities** progressing
- **Focused capital discipline**, ensuring flexibility to execute on post-data opportunities and strategic outcomes

The Investment Case

Why Cynata?
Why Now?



**Landmark Phase 2 & 3
readouts expected this
financial year**

1
2
3
4
5
6

**Solves the MSC
manufacturing
bottleneck with single-
donor scalability**

**First mover with no
direct peers - only
clinical grade iPSC
MSC platform at scale**

**Fully funded
through major
clinical milestones**

**Lead asset backed
by FDA Orphan Drug
designation and
solid IP protection**

**Trades at a discount
to biotech peers
despite sector
leadership**

ersonal use only



Thank You.

Cynata Therapeutics Limited
Level 3, 100 Cubitt Street
Cremorne
VIC 3121
Australia

+61 (03) 7067 6940
investors@cynata.com
www.cynata.com