



Part 1 - Entity and announcement details

1.1 Name of +Entity

TAMBORAN RESOURCES CORPORATION

1.2 Registered Number Type

ARBN

Registration Number

672879024

1.3 ASX issuer code

TBN

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/2/2026



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

January-2026

2.2a Number and class of all +CDIs issued over quoted +securities

ASX Security Code and Description	+CDI Ratio	
TBN : CDI 200:1 US PERSON PROHIBITED EXCLUDING QIB	200:1	
Total number of +CDIs issued over quoted +securities at end of statement month (A):	Total number of +CDIs issued over quoted +securities at end of previous month (B):	Net Difference (A-B)
1,640,212,200	1,639,444,200	768,000
Reason for change:		
Net transfers of securities between CDIs and	Common stock	
as quoted / held on	NYSE	

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued**ASX Security Code and Description**

TBNAM : COMMON STOCK

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
14,438,452	14,442,292	-3,840

Reason for change:

Transfer of securities between Common Stock and CDIs

ASX Security Code and Description

TBNAN : 200:1 CDI EQUIVALENT TO TBNAM

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
2,887,690,400	2,888,458,400	-768,000

Reason for change:

Transfer of securities between Common Stock and CDIs and issue of securities on NYSE and ASX

ASX Security Code and Description

TBNAO : RESTRICTED STOCK UNITS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
793,894	793,894	0



ASX Security Code and Description

TBN AJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
35,850,000	35,850,000	0

ASX Security Code and Description

TBN AE : OPTION EXPIRING 26-MAY-2026 EX \$0.32

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
10,734,555	10,734,555	0

ASX Security Code and Description

TBN AI : OPTION EXPIRING 26-MAY-2026 EX \$0.2367

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
7,416,667	7,416,667	0