



Announcement Summary

Entity name

BLACKSTONE MINERALS LIMITED

Date of this announcement

Wednesday February 04, 2026

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Tranche 1	7,500,000	04/02/2026
New class - code to be confirmed	Tranche 2	12,500,000	04/02/2026
New class - code to be confirmed	Tranche 3	12,500,000	04/02/2026
New class - code to be confirmed	Tranche 4	12,500,000	04/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BLACKSTONE MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

614534226

1.3 ASX issuer code

BSX

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/2/2026

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Tranche 1

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

4/2/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

4/2/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BSX : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02731709-6A1176981&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

7,500,000

**ASX +security code**

New class - code to be confirmed

+Security description

Tranche 2

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

4/2/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02731709-6A1176981&v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.08000000

Expiry date

4/2/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BSX : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02731709-6A1176981&v=undefined>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

12,500,000

ASX +security code

New class - code to be confirmed

+Security description

Tranche 3

+Security type

Options

ISIN code

**Date the +securities the subject of this notification were issued**

4/2/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.12500000

Expiry date

4/2/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BSX : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02731709-6A1176981&v=undefined>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

12,500,000

ASX +security code

New class - code to be confirmed

+Security description

Tranche 4

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

4/2/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?



No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.15000000	4/2/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BSX : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02731709-6A1176981&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities
12,500,000



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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BSX : ORDINARY FULLY PAID	1,689,704,711

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BSXAX : OPTION EXPIRING 01-NOV-2026 EX \$0.06	46,213,000
BSXAW : OPTION EXPIRING 14-FEB-2026 EX \$0.03	28,120,000
BSXAAB : OPTION EXPIRING 27-NOV-2028 EX \$0.15	25,000,000
BSXAY : OPTION EXPIRING 05-FEB-2029 EX \$0.06	9,250,000
BSXAL : SERVICE RIGHTS	212,465
BSXAN : OPTION EXPIRING 20-OCT-2027 EX NIL	2,798,208
BSXAI : OPTION EXPIRING 20-AUG-2025 EX \$0.001	500,000
BSXAV : OPTION EXPIRING 03-DEC-2027 EX \$0.07	10,000,000
BSXAQ : OPTION EXPIRING 31-JAN-2029 EX NIL	7,765,417
BSXAK : OPTION EXPIRING 03-DEC-2026 EX NIL	543,540
BSXAZ : OPTION EXPIRING 21-AUG-2028 EX \$0.15	69,000,000
BSXAAA : OPTION EXPIRING 21-AUG-2030 EX \$0.30	49,000,000
New class - code to be confirmed : Tranche 1	7,500,000
New class - code to be confirmed : Tranche 2	12,500,000
New class - code to be confirmed : Tranche 3	12,500,000



New class - code to be confirmed : Tranche 4

12,500,000

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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