



ASX Announcement

ASX Code: DME

4 February 2026

**Convertible Note Offering Raising up to \$7,000,000  
Extended to 31 March 2026**

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Dome Gold Mines Ltd (ASX:DME) advises that the Convertible Note announced on 10 December 2025 has been extended to 31 March 2026.

The first Interest repayment will now be on 7 October and then on 7 April until the Maturity Date.

The Appendix 3B released on 10 December 2025 has been cancelled, and a new Appendix 3B has been released with the new dates. No other terms and conditions have been changed.

This announcement has been approved by the Board of Directors of Dome Gold Mines Ltd.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Marcelo Mora", with a horizontal line underneath.

Marcelo Mora  
Company Secretary

## TERMS SHEET - CONVERTIBLE NOTE

Issuer:	Dome Gold Mines Ltd. Level 46, 680 George Street, Sydney 2000. (the Issuer)
Financing amount:	\$5,000,000 with ability to take over subscription up to additional \$2,000,000 for aggregate up to \$7,000,000.
Denomination	Each Note has face value of \$1.00.
Unsecured	Each Note is an unsecured obligation of the Company ranking equally with any other Convertible Notes and other unsecured creditors of the Company.
Convertible	Each Note is convertible into fully paid ordinary shares in the capital of the Issuer on the Conversion Date at the Conversion Rate.
Tenor	3 years from date of issue.
Maturity date	Third anniversary of issue. Notes not converted on or before the Maturity date must be repurchased for face value plus accrued interest.
Interest rate:	Ten (10 %) per annum.
Interest payment:	Interest will be paid 6 monthly in arrears on each 7 October and 7 April from the Issue Date until the Maturity Date provided the Note has not been converted. The first and last interest payments will be calculated pro rata.
Conversion Date:	The Conversion date is either: 1. The Maturity Date; or 2. An earlier date determined by the Noteholder giving the Issuer not less than 30 days notice in writing of its intention to Convert.
Conversion Rate:	Each Convertible Note may be converted to ordinary fully paid shares at a conversion rate equal to \$0.15 per share.
Repurchase:	At any time prior to the Conversion Date the Issuer may, with the giving of 60 days' written notice to the Noteholder, repurchase a convertible note by paying to or at the direction of the Noteholder the face value of the Convertible Note and accrued interest.  If the Issuer gives a repurchase notice, the Noteholder may issue a conversion notice.
Expenses:	The Issuer and the Noteholder will each bear their own expenses in connection with the Term Sheet and Convertible Note.
Currency:	All references to "\$" in this Term Sheet shall refer to the currency of Australia.
Governing Law:	The Term Sheet is governed and construed in accordance with the laws of New South Wales and the Commonwealth of Australia.