



ASX RELEASE | 5 February 2026 | ASX: AON

TRIBECA TO INVEST \$2.8 MILLION IN APOLLO MINERALS

Apollo Minerals Limited (ASX: AON) ("Apollo Minerals" or "the Company") is pleased to announce that Tribeca Investment Partners ("Tribeca") has committed to subscribe for 70,000,000 new fully paid ordinary shares of the Company ("New Shares") at an issue price of \$0.04 per New Shares to raise gross proceeds of A\$2.8m ("Placement").

Upon settlement of the Placement, which is subject to shareholder approval, Tribeca will become a substantial shareholder in the Company, owning approx. 5.6%.

The investment by Tribeca, in addition to the Company's recent capital raising of A\$6.5m, validates the significant scale opportunity of the Company's Couflens High Grade Tungsten Gold Project ("Couflens") in southern France which includes the historical Salau mine, one of the world's highest grade tungsten mines when it operated previously.

Proceeds from the Placement will be used to advance exploration and development activities at Couflens and for general working capital purposes.

Apollo Minerals' Managing Director, **Neil Inwood**, commented:

"We are pleased to welcome Tribeca as a significant shareholder of Apollo Minerals and look forward to collaborating as the Company seeks to unlock the significant opportunity and untapped exploration potential of Couflens."

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COMPETENT PERSONS STATEMENT

The information in this announcement that relates to previous exploration results are extracted from the Company's ASX announcements including 4 February 2019, 5 February 2018, 29 November 2018, 3 October 2017, 21 August 2017 and 14 March 2017 and are available to view on the Company's website at www.apollominerals.com. The Company confirms that a) it is not aware of any new information or data that materially affects the information included in the ASX announcements; b) all material assumptions included in the ASX announcements continue to apply and have not materially changed; and c) the form and context in which the relevant Competent Persons' findings are presented in this report have not been materially changed from the ASX announcements.

FORWARD LOOKING STATEMENTS

Statements regarding plans with respect to Apollo's project are forward-looking statements. There can be no assurance that the Company's plans for development of its projects will proceed as currently expected. These forward-looking statements are based on the Company's expectations and beliefs concerning future events. Forward looking statements are necessarily subject to risks, uncertainties and other factors, many of which are outside the control of the Company, which could cause actual results to differ materially from such statements. The Company makes no undertaking to subsequently update or revise the forward-looking statements made in this announcement, to reflect the circumstances or events after the date of that announcement.

This announcement has been authorised for release by the Company's Board of Directors.

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