

Market Announcement

5 February 2026

Lotus Resources Limited (ASX: LOT) – Trading Halt

Trading in the securities of Lotus Resources Limited ('LOT') will be halted at the request of LOT, pending the release of an announcement by LOT.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Monday, 9 February 2026; or
- the release of the announcement to the market.

LOT's request for a trading halt is attached below for the information of the market.

Issued by

ASX Compliance

5 February 2026

ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Attention: Mr Dale Allen
Manager, ASX Compliance

Via Email: tradinghaltspert@asx.com.au

Dear Dale,

Lotus Resources Limited (ASX:LOT) – Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Lotus Resources Limited (ABN 38 119 992 175) (**Lotus Resources**) requests the immediate implementation of a trading halt in its ordinary shares (**ASX Code: LOT**), to apply from the commencement of trading today, 5 February 2026.

For the purposes of ASX Listing Rule 17.1, Lotus Resources provides the following information:

- (a) the Company is undertaking a material capital raising and the trading halt is requested pending an announcement to ASX regarding completion of the bookbuild for the capital raising.
- (b) the Company requests that the trading halt remain in place until the earlier of:
 - (i) the Company making an announcement regarding completion of the bookbuild for the capital raising; and
 - (ii) the commencement of trading on Monday, 9 February 2026.
- (c) the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Yours sincerely,

Hayden Bartrop
Company Secretary