

30Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	AI-Media Technologies Limited
ABN	12 122 058 708

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Anthony Abrahams
Date of last notice	16 December 2025

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	
Date of change	30 January 2026
No. of securities held prior to change	36,902,398 ordinary shares held as follows: Direct Interest 10,937,500 ordinary shares 100,000 Restricted Share Units Indirect Interest 25,964,898 held by Pearlrose Pty Limited.
Class	Ordinary Shares and Restricted Share Units (RSUs)
Number acquired	100,000 ordinary shares (on conversion of Tranche 1 RSUs) 100,000 RSUs (Tranche 2)
Number disposed	100,000 RSUs converted into ordinary shares upon vesting.

+ See chapter 19 for defined terms.

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Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil. (RSUs granted under the AI-Media Restricted Share Unit Plan as approved by shareholders on 26 September 2025 and ordinary shares issued upon vesting of Tranche 1 of the RSUs)
No. of securities held after change	37,002,398 ordinary shares held as follows: Direct Interest 11,037,500 ordinary shares 100,000 Restricted Share Units Indirect Interest 25,964,898 held by Pearlrose Pty Limited.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	(i) Ordinary shares granted on vesting of Tranche 1 RSUs granted under the Company's Restricted Share Unit Plan as part of remuneration. (ii) Tranche 2 RSUs granted under the Company's Restricted Share Unit Plan as part of remuneration.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.