



6 February 2026

**ASX Limited** - Company Announcements Platform

RAPID CRITICAL METALS LIMITED (ASX: RCM/RCMO)

## REPAYMENT OF UNSECURED CONVERTIBLE NOTES

Rapid Critical Metals Limited ('Rapid,' 'RCM, RCMO' or 'Company') is pleased to advise that it has repaid in full the US\$379,500 previously outstanding by way of an unsecured note bridging facility (**Facility**) that was inherited as part of the acquisition of Midwest Lithium Limited in 2024<sup>1</sup>.

The Facility was repaid 50% in cash and 50% in Rapid Shares at a deemed consideration of AUD\$0.075 per share.

This ASX release was authorised by Byron Miles, Managing Director, on behalf of the Rapid Critical Metals Board.

**For further information, please contact:**

**Byron Miles**

Managing Director

Rapid Critical Metals Limited

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<sup>1</sup> For further background on the unsecured notes facility, refer to the Company's ASX announcement of 22 August 2024 ([Announcement 22.08.2024](#)) and p.28 of the Company's Notice of Extraordinary General Meeting lodged with the ASX on 16 September, 2024 ([EGM Notice 16.09.2024](#)).

