



6 February 2026

ASX Limited - Company Announcements Platform

RAPID CRITICAL METALS LIMITED (ASX: RCM/RCMO)

CLEANSING NOTICE – ISSUE OF SHARES

Rapid Critical Metals Limited ('Rapid,' 'RCM, RCMO' or 'Company') advises that the Company has today issued a total of 5,009,198 fully paid ordinary shares (**Shares**). 3,842,531 Shares were issued at a deemed consideration of \$0.075 per Share in settlement of unsecured convertible notes¹ and 1,166,667 Shares were issued upon the exercise of Options².

For the purposes of section 708A(6) of the *Corporations Act 2001 (Cth)* (**Corporations Act**), Rapid gives notice that:

- 1) Rapid issued the Shares without disclosure to the recipients under Part 6D.2 of the Corporations Act;
- 2) this notice is given under section 708A(5)(e) of the Act;
- 3) as at the date of this notice, Rapid has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to Rapid; and
 - b) sections 674 and 674A of the *Corporations Act*; and
- 4) as at the date of this notice, there is no information that is "excluded information" (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act).

This ASX release was authorised by Byron Miles, Managing Director, on behalf of the Rapid Critical Metals Board.

For further information, please contact:

Byron Miles – Managing Director

Rapid Critical Metals Limited

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¹ Refer ASX announcement of 6 February, 2026.

² 750,000 options exercised at \$0.04008 each and 416,667 options exercised at \$0.0612 each.

