

ASX Release

09 February 2026

Guidance Update

Bravura Solutions Limited (ASX: BVS) (Bravura) is updating its FY26 guidance as the business continues to perform well across its customer base:

- Revenue expected to be between \$280m and \$285m (previously \$265m and \$275m).
- Cash EBITDA¹ expected to be between \$69m and \$73m (previously \$55m and \$65m)
- PPE Capex expected to be circa \$4m (previously \$2m to \$3m).

This guidance assumes an average GBP/AUD exchange rate of 1.95 for 2H26.

The key drivers of the updated forecast are:

- Increased project engagement with our customers across business units which is forecast to continue into the second half of the financial year.
- Overall cost levels being well managed whilst project services have increased.
- PPE Capex increase due to additional investment in internal technology.

1H26 Results Briefing

Bravura confirms that the 1H26 results for the period ending 31 December 2025 will be announced to the market via a briefing at 9:30am Australian Eastern Daylight Time (AEDT) on Wednesday, 11 February 2026.

A link to the Webcast can be found here: <https://webcast.openbriefing.com/bvs-hyr-2026/>

- ENDS -

Authorised for release by the Board of Directors, Bravura Solutions Limited

For investor enquiries, please contact:

Neil Montford, CFO

E: nmontford@bravurasolutions.com

T: +61 430 035 096

¹ Cash EBITDA is revenue minus operating costs (including hosting asset depreciation) less capitalised development costs, PPE capex, lease costs and one-off revenue adjustments.

About Bravura Solutions Limited

Bravura Solutions Limited is a leading provider of software solutions for the wealth management, life insurance, and funds administration industries. Our solutions are underpinned by functionally rich technology that enables modernisation, consolidation, and simplification. Our software solutions enable our clients to increase speed to market, provide a seamless digital experience and address ongoing changes in financial services regulation. Backed by over 35 years of experience, our on-premise, managed, hosted and cloud solutions are used by many of the world's leading financial institutions, who entrust trillions of dollars in assets held in accounts to our systems. We support our clients with a team of approximately 1,000 people across Australia, New Zealand, United Kingdom, Europe, Africa, and Asia.

To learn more, visit www.bravurasolutions.com.

For personal use only