

Investor briefing.

9 February 2026

Web Travel Group Limited (ASX:WEB) (**Web Travel Group**) will be holding a conference call for investors and analysts at 9:30am AEDT this morning (Monday 9 February) to provide background on the audit notice advised to the ASX on Friday 6 February and an update on current trading.

Investor briefing presentation.

Attached for release is a copy of the presentation to be made at today's investor briefing call.

Pre-Registration.

Participants are encouraged to pre-register for the webcast conference.

Pre-Registration: [Register to join Web Travel Group's Investor Briefing Call](#)

Registered participants will receive all conference information upon registration.

Webcast.

Click on the below link to attend the presentation from your laptop, tablet or mobile device. Audio will stream through your selected device.

Connect to Webcast: [Web Travel Group Investor Briefing Call](#)

Conference Call Details.

If you would like to ask questions or are unable to join the webcast using the above link, you can call one of the numbers listed and provide your name and company to the operator.

View: [Participant Dial-In Numbers](#)

Please note:

You can watch the webcast using the above link and then dial in at Q&A time should you have a question.

This announcement has been authorised for release by the Chair of the Board.

For more information, please contact:

Investors.

investor@webtravelgroup.com



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Spanish Audit Update.

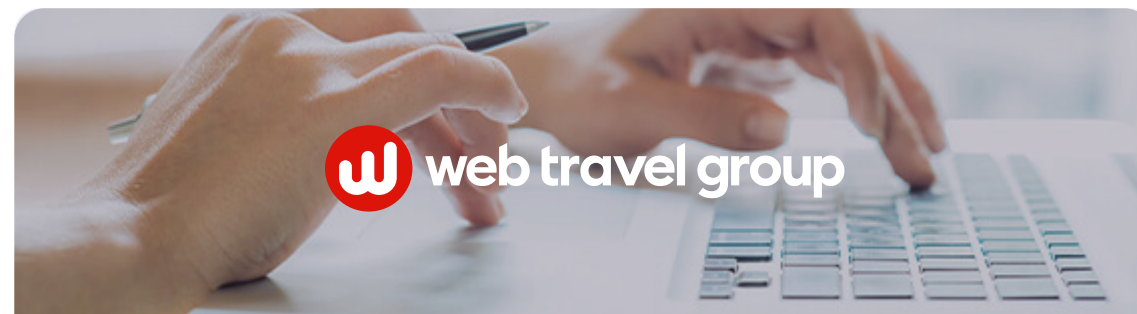
- WebBeds is a global business with offices in over 20 countries and staff in over 50 countries
- Web Travel Group is subject to tax reviews/audits each year on a regular basis
- Advised ASX of the Spanish subsidiary audit on 6 February 2026 to proactively inform the market, rather than reactively address investor queries as a result of the Spanish media coverage
- The taxpayer being audited is the Spanish subsidiary only
- The Spanish subsidiary review only commenced on 5 February 2026 and we cannot make comment at this time
- Web Travel Group will continue to comply with its continuous disclosure obligations and will update the market on this matter as appropriate

FY26 financial outlook statements are unchanged.¹



EUR functional currency

- ✓ FY26 TTV margins of at least 6.5%
- ✓ FY26 Expense growth in high single digits
- ✓ FY26 EBITDA margins expected to be between 44% and 47%
- ✓ FY26 CAPEX to be in line with FY25



AUD

- ✓ FY26 Corporate costs c \$24 million
- ✓ FY26 D&A (excluding AA) c \$31 million
- ✓ FY26 Net finance costs c \$13 million¹
- ✓ FY26 Underlying effective tax rate c 17%
- ✓ FY26 Cash conversion c 100%

FY26 guidance unchanged: FY26 EBITDA between \$147 to \$155m; 22-29% increase on FY25 (\$120.6m)
notwithstanding EURO and USD headwinds in 4Q26

¹ Net finance costs were c \$15m as at 1H26. Continue to manage down due to better cost management.

Early insight into FY27.

Based on current performance trends:

- ✓ FY27 booking growth is expected to **remain in double digits**
- ✓ FY27 TTV margins are expected to **remain stable at 6.5%**



Questions.





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Thank you.

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