



Only
Eligible
Shareholders
can apply
for shares
under the
SPP.

10 February 2026

Dear shareholder

IMPORTANT NOTICE TO ELIGIBLE SHARHOLDERS – OPPORTUNITY TO PARTICIPATE IN A SHARE PURCHASE PLAN

Actinogen Medical Limited (**Company**) announced a share purchase plan (**SPP or Share Purchase Plan**) on 2 February 2026 for registered holders of existing fully paid ordinary shares in the Company (**Shares**) at 7.00pm (AEDT) on Friday, 30 January 2026 (**Record Date**) with a registered address in Australia, New Zealand and (under limited circumstances and by invitation only) the United States (**Eligible Shareholder**). The Share Purchase Plan gives Eligible Shareholders the opportunity to subscribe for up to \$30,000 worth of new Shares in the Company (**New Shares**) at an issue price of \$0.042 per Share (**Issue Price**), without incurring any brokerage or transaction costs. The SPP aims to raise gross proceeds of up to \$5,000,000 (before costs), with the ability to accept oversubscriptions subject to ASX Listing Rules.

The SPP Offer Booklet which includes the Terms and Conditions in relation to the SPP has been given to ASX and is available to view on the ASX website and Company website at <https://investors.actinogen.com.au/announcements>. Further details regarding the SPP have also been announced to the ASX and are available on ASX's website.

The Company will not be printing or dispatching hard copies of the SPP Offer Booklet or personalised SPP Application Forms. Instead, an electronic copy of the SPP Offer Booklet and your personalised SPP Application Form are available and accessible by you (using your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) from your latest Holding Statement, and your postcode) at the following link: <https://portal.automic.com.au/investor/home>

Shareholders should read the SPP Offer Booklet in full prior to making an application under the SPP. Your application under the SPP must be made by making payment in accordance with the payment instructions available on your personalised SPP Application Form.

- ONLINE** - The SPP Offer Booklet and your personalised SPP Application Form can be accessed via: <https://portal.automic.com.au/investor/home>
- PAPER** - Request a paper copy of the SPP Offer Booklet and your personalised SPP Application Form by contacting the Company's Share Registry, Automic on 1300 288 664 (within Australia) or: +61 2 9698 5414 (outside Australia).

To download your SPP Offer Booklet and your personalised SPP Application Form you have the following 3 choices:

I already have an online account with the Automic Share registry	I don't have an online account with Automic and wish to register for one	I don't have an online account with Automic – but wish to use Automic for this Offer only
<p>https://portal.automic.com.au/investor/home</p> <p>Select: "Existing Users Sign In".</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the SPP Offer Booklet and your personalised SPP Application Form. Submit your payment using the payment details provided on your personalised SPP Application Form.</p> <p>Do not return your personalised SPP Application Form.</p>	<p>https://singleholding.automic.com.au/signup</p> <p>Select <i>Actinogen Medical Limited</i> from the dropdown list in the ISSUER field.</p> <p>Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then click Next and complete the prompts.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the SPP Offer Booklet and your personalised SPP Application Form. Submit your payment using the payment details provided on your personalised SPP Application Form.</p> <p>Do not return your personalised SPP Application Form.</p>	<p>https://singleholding.automic.com.au/login</p> <p>Select <i>Actinogen Medical Limited</i> from the dropdown list in the ISSUER field.</p> <p>Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then click Next and complete the prompts.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the SPP Offer Booklet and your personalised SPP Application Form. Submit your payment using the payment details provided on your personalised SPP Application Form.</p> <p>Do not return your personalised SPP Application Form.</p>

If you are unable to access <https://portal.automic.com.au/investor/home> online, you can obtain a copy of the SPP Offer Booklet and your personalised SPP Application Form – initially by calling Automic Group on 1300 288 664 or emailing corporate.actions@automicgroup.com.au and asking Automic to mail a paper copy of the SPP Offer Booklet and your personalised SPP Application Form to you free of charge. After your request has been acknowledged by Automic you will need to provide your SRN or HIN and postcode to complete this request.

To accept the SPP using these paper copy documents, Shareholders will still need to make payment via BPAY® or via Electronic Funds Transfer (EFT). For New Zealand shareholders please follow the instructions on your application form to make payment via Electronic Funds Transfer (EFT).

The Offer closes at 5:00 pm (AEDT) on Tuesday, 24 February 2026.

Key Dates for the SPP

Record Date	Friday, 30 January 2026
Announcement Date	Monday, 2 February 2026
SPP Offer Booklet and Application Form dispatched to Eligible Shareholders	Tuesday, 10 February 2026
Opening Date	
Closing Date	Tuesday, 24 February 2026
Announcement of results of SPP and SPP Issue Date	Before noon (AEDT) on Friday, 27 February 2026
Expected Commencement of trading of New Shares on ASX	Tuesday, 3 March 2026

This timetable is indicative only and subject to change. The Company reserves the right to amend the dates at its discretion and without notice, subject to ASX Listing Rules and the Corporations Act 2001 (Cth).

If you have any general questions about Actinogen or the SPP, please contact:

- Peter Webse, Actinogen's Company Secretary at pwebse@governancecorp.com.au, or
- Michael Roberts Actinogen's Head of Investor Relations at michael.roberts@actinogen.com.au.

For administrative assistance with the SPP application process, or other registry-related matters, shareholders should contact the ACW share registrar, Automic Registry Services, as follows:

Email: corporate.actions@automicgroup.com.au

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 8:30am and 7:00pm (Sydney time) Monday to Friday

Address: Level 5, 126 Phillip St, Sydney NSW 2000

Yours sincerely

Dr Geoffrey Brooke
Non-Executive Chairman

Elect to receive communications electronically

You have received this letter by post, as you have not provided your email address or elected to receive all communications electronically. We encourage you to elect to receive shareholder communications electronically, to update your communication preference scan the QR code to visit <https://investor.automic.com.au>

