



Announcement Summary

Entity name

ENLITIC INC.

Date of this announcement

Tuesday February 10, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ENLAM	CONVERTIBLE NOTES	5,408,525	10/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ENLITIC INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

672254027

1.3 ASX issuer code

ENL

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/2/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Dec-2025 09:58	New - Proposed issue of securities - ENL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ENLAM : CONVERTIBLE NOTES

Date the +securities the subject of this notification were issued

10/2/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to the Notice of Extraordinary General (Special) Meeting lodged with ASX on 14 January 2026 and ASX announcements lodged on 24 December 2025 and 10 February 2026.

Issue details

Number of +securities

5,408,525

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 1.00000000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ENL : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	833,174,615

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ENLAM : CONVERTIBLE NOTES	8,000,000
ENLAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	207,757,541
ENLAL : WARRANT EXPIRING 04-OCT-2028 EX USD 1.16	107,767
ENLAH : WARRANT EXPIRING 13-JUL-2030 EX USD 2.84	55,000