

10 February 2026

Completion of Placement and Notice Under Section 708A

GreenX Metals Limited (**GreenX** or **Company**) confirms that further to its announcement on 28 January 2026, it has now completed the placement to raise gross proceeds of A\$13.6 million.

The Company further advises that, as predicted in the Company's ASX announcement dated 30 January 2026, the Company confirms that Poland has now applied to the Court of Appeal of the Republic of Singapore to appeal the previous dismissal of its ECT set-aside motion (refer to announcement dated 12 January 2026).

The threshold to succeed on a set aside motion in the Singapore courts is very high, with the courts rejecting set-aside applications in the vast majority of cases.

Please refer to the Company's announcements on 12 January 2026 and 30 January 2026 for further details.

Notice Under Section 708A

GreenX has today issued 117,647 fully paid ordinary shares. The issued shares are part of a class of securities quoted on Australian Securities Exchange (**ASX**).

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Corporations Act 2001 (Cwth) (the **Act**) that:

1. the Company issued the securities without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company, and section 674 of the Act; and
3. as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and (8) of the Act.

This announcement has been authorised for release by the Company Secretary.