



11 February 2026

REVOLUTION PRIVATE CREDIT INCOME TRUST (ASX: REV) RAISES \$60 MILLION ON WHOLESALE PLACEMENT

Equity Trustees Limited (ABN 46 004 031 298) (AFSL 240975) (**Responsible Entity**), as the responsible entity for the Revolution Private Credit Income Trust (ARSN 686 288 335) (ASX:REV) (**REV**), is pleased to announce the results of its non-underwritten placement of new ordinary units in REV (**New Units**) to certain wholesale investors (**Placement**), details of which were announced on 10 February 2025.

Commitments have been received for the issue of 30,000,000 New Units, at a price of A\$2.00 per New Unit to raise a total of A\$60 million. The Placement closed on 10 February 2026.

LIFTING OF TRADING HALT

The Responsible Entity expects the trading halt in respect of REV's ordinary units to be lifted and for REV's ordinary units to resume trading from market open today.

DETAILS OF THE PLACEMENT

The New Units will be issued under REV's available placement capacity pursuant to ASX Listing Rule 7.1 and therefore no unitholder approval is required. The New Units will rank equally with existing fully paid ordinary units in REV from their date of issue. Settlement of the Placement is scheduled to take place on Tuesday, 3 March 2026, with allotment of the New Units to take place on Wednesday, 4 March 2026. Quotation of the New Units is expected to occur on the ASX on Thursday, 5 March 2026.

PLACEMENT PROCEEDS

Proceeds raised under the Placement will be used in accordance with REV's investment strategy to acquire additional units in the Revolution Private Debt Fund II, which will in turn invest predominantly in Australian and New Zealand senior secured corporate loans, asset backed securities and commercial real estate loans (no construction or development), as well as bonds and cash. The investment strategy is managed on behalf of REV by Revolution Asset Management Pty Ltd (ACN 623 140 607; AFSL 507353).

Yours sincerely,

Andrew Godfrey
Director
Equity Trustees Limited

Disclaimer

Equity Trustees Limited (ABN 46 004 031 298, AFSL 240 975) (**Responsible Entity**) is the responsible entity of the Revolution Private Credit Income Trust (ARSN 686 288 335). This document is issued and authorised for release by the Responsible Entity, and has been prepared by Revolution Asset Management Pty Ltd (ACN 623 140 607; AFSL 507353) (**Investment Manager**), the investment manager of REV.

No investment or financial product advice

This release has been prepared by the Responsible Entity to provide you with general information only. In preparing this release, the Responsible Entity and the Investment Manager have not taken into account the investment objectives, financial position or needs of any particular individual. Before making an investment decision, investors should consider the appropriateness of the information having regard to their own investment objectives, financial situation and needs and should seek legal, accounting and taxation advice appropriate to their jurisdiction. The Responsible Entity and the Investment Manager do not guarantee investment performance or distributions, and the value of your investment may rise or fall.

Forward looking statements

This announcement contains certain "forward-looking statements" including statements regarding REV, the Investment Manager and the Responsible Entity's intent, belief or current expectations with respect to REV, the Investment Manager and the Responsible Entity's business and operations, market conditions, results of operations, financial condition, and risk management practices. The words "likely", "expect", "aim", "should", "could", "may", "anticipate", "predict", "believe", "plan" and other similar expressions are intended to identify forward-looking statements. Indications of, and guidance on, future earnings and financial position and performance are also forward-looking statements. Forward-looking statements in this announcement include statements regarding the completion of the Placement. Forward-looking statements including projections, guidance on future earnings and estimates are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance. Such statements are subject to risk factors associated with an investment in REV.

Forward-looking statements involve known and unknown risks, uncertainties and assumptions and other important factors that could cause the actual results, performances or achievements of REV to be materially different from future results, performances or achievements expressed or implied by such statements. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this announcement. Except as required by law or regulation (including the ASX Listing Rules), none of the Responsible Entity, the Investment Manager, or their respective representatives or advisers undertakes any obligation to provide any additional or updated information in respect of any statements made including forward-looking statements, whether as a result of a change in expectations or assumptions, conditions, new information, future events or results or otherwise.

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